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Development of a Model for the Prediction of Wheel and Rail Wear in the Railway Field

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The wear prediction at the wheel-rail interface is a fundamental problem in the railway field, mainly correlated to the planning of maintenance interventions, vehicle stability, and the possibility of researching strategies for the design of optimal wheel and rail profiles from the wear point of view. The authors in this work present a model specifically developed for the evaluation of the wheel and rail wear and of the wheel and rail profiles evolution. The model layout is made up of two mutually interactive parts: a vehicle model for the dynamical analysis and a model for the wear estimation. The first one is a 3D multibody model of a railway vehicle where the wheel-rail interaction is implemented in a C/C++ user routine. Particularly, the research of the contact points between wheel and rail is based on an innovative algorithm developed by authors in previous works, while normal and tangential forces in the contact patches are calculated according to the Hertz and Kalker's global theory, respectively. The wear model is mainly based on experimental relationships found in literature between the removed material by wear and the energy dissipated by friction at the contact. It starts from the outputs of the dynamical simulations (position of contact points, contact forces, and global creepages) and calculates the pressures inside the contact patches through a local contact model; then, the material removed by wear is evaluated and the worn profiles of wheel and rail are obtained. In order to reproduce the wear evolution, the overall mileage traveled by the vehicle is divided into discrete steps, within which the wheel and rail profiles are constant; after carrying out the dynamical simulations relative to one step, the profiles are updated by means of the wear model. Therefore, the two models work alternately until completing the whole mileage. Moreover, the different time scales characterizing the wheel and rail wear evolutions require the development of a suitable strategy for the profile update; the strategy proposed by the authors is based both on the total distance traveled by the vehicle and on the total tonnage burden on the track. The entire model has been developed and validated in collaboration with Trenitalia S.p.A. and Rete Ferroviaria Italiana (RFI), which have provided the technical documentation and the experimental results relating to some tests performed with the vehicle DMU Aln 501 Minuetto on the Aosta-Pre Saint Didier line. [DOI: 10.1115/1.4006732]

Keywords: multibody modeling, wheel-rail contact, wheel-rail wear

1 Introduction

The wear at the wheel-rail interface is an important problem in the railway field. The evolution of the profile shape due to wear has a deep effect on the vehicle dynamics and on its running stability, leading to performance variations both in negotiating curves and in a straight track. Therefore, the original profiles have to be periodically re-established by means of turning; particularly, from a safety viewpoint, the arising of a contact geometry, which may compromise the vehicle stability or increase the derailment risk, has to be avoided. As a matter of fact, vehicle instability could appear even at low speeds, in the case of high equivalent conicity in the wheel-rail coupling, whereas the derailment may be facilitated by low flange contact angles. Moreover, the planning and optimization of the maintenance intervals leads also to many advantages in terms of economic costs mainly correlated to the increase of the wheel's lifetime.

A reliable wear model can also be used to optimize the original profiles of wheel and rail in order to obtain a more uniform wear.

In this way, the overall amount of removed material can be reduced, so as to increase the mean time between two maintenance intervals, and, at the same time, the dynamical performance of the wheel-rail pair can be kept approximately constant in the time. To this aim, Trenitalia has shown interest in developing new optimized wheel profiles, so to reduce the economic impact of management and maintenance of the railway vehicles.

It is important to underline that one of the most critical aspects in the development of a wear model is the availability of experimental results, since the collection of the data requires some months with relevant economic cost. In addition, for a correct interpretation of the data, they must be opportunely stratified to correlate the influent factors (vehicles characteristics, tracks, rail conditions, etc.) to the wear evolution. If online experimental measurement cannot be carried out, the problem could be overcome using tools provided by software [1,2] or carrying out experimental proofs on a scaled test rig [3].

In this work, the authors will present a procedure to estimate the evolution of the wheel and rail profile due to wear based on a model that combines multibody and wear modeling. More specifically, the general layout of the model consists of two parts mutually interactive: the vehicle model (multibody model and 3D global contact model) and the wear model (local contact model,

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47 wear evaluation, and profiles update). The multibody model, imple-
 48 mented in the SIMPACK environment, accurately reproduces the
 49 dynamics of the vehicle, taking into account all the significant
 50 degrees of freedom. The 3D global contact model, implemented in
 51 C/C++ environment and developed by the authors in previous
 52 works [4,5], detects the wheel-rail contact points by means of an
 53 innovative algorithm based on a fully 3D semianalytic procedures
 54 and then, for each contact point, calculates the contact forces
 55 through Hertz's and Kalker's global theory [6,7]. Thanks to the nu-
 56 merical efficiency of the new contact model, the two models inter-
 57 act directly online during the simulation of the vehicle dynamics.
 58 As regards the wear estimation, the local contact model (FASTSIM
 59 algorithm) uses the outputs of the multibody simulations (contact
 60 points, contact forces, and global creepages) to calculate the contact
 61 pressures and the local creepages inside the contact patch, while the
 62 wear model, thanks to these quantities, evaluates the total amount
 63 of removed material due to wear and its distribution along the
 64 wheel and rail profiles. The removal of the material is carried out
 65 considering the three-dimensional structure of the contact bodies
 66 and the different time scales characterizing the wear evolution on
 67 wheel and rail. The whole procedure for the wear estimation is
 68 implemented in a MATLAB environment.

69 In this work, the entire model has been validated by means of
 70 the experimental data provided by Trenitalia S.p.A. and RFI; the
 71 data concern the Aosta-Pre Saint Didier railway line and the vehi-
 72 cle ALSTOM DMU AIn 501 Minuetto, which, in this scenery,
 73 exhibits serious problems in terms of wear.

74 **2 Layout of the Model**

75 The general architecture of the whole model is shown in the
 76 block diagram in Fig. 1; it includes two main parts that work alter-
 77 natively during each step.

78 The *vehicle model* represents the part which is responsible for
 79 the dynamical simulation, and it is made up of the multibody model
 80 and of the global contact model; the two subsystems interact online

during the simulations, creating a loop and reproducing the vehicle
 81 dynamics. The *wear model*, instead, is made up of three sub-parts:
 82 the local contact model, the wear evaluation, and the profile-
 83 updating procedure. In more detail, the multibody model exchanges
 84 data continuously at each time simulation step with the global con-
 85 tact model [4,5], passing the wheelset kinematic variables (wheelset
 86 position and orientation and their derivatives) and receiving the
 87 positions of the contact points, the wheel-rail contact forces, and
 88 the global creepages.

89 The main inputs of the vehicle model are the railway track and
 90 the multibody model of the considered vehicle; in this research ac-
 91 tivity, according to the specifications required by Trenitalia and
 92 RFI, considering the complexity and the length of the considered rail-
 93 way track, a statistical approach is necessary to achieve general
 94 significant results in a reasonable time. For these reasons, the
 95 entire Aosta-Pre Saint Didier line has been substituted with an
 96 equivalent set of different curved tracks, classified by radius,
 97 superelevation, and traveling speed, which has been built consult-
 98 ing a detailed track database provided by Rete Ferroviaria Italiana.
 99 Therefore, simulations have not been performed on the real rail-
 100 way line, but they have been carried out on an equivalent repre-
 101 sentation of this railway net, derived by means of statistical
 102 methods.

103 Once the multibody simulations are completed, the local contact
 104 model (based on the FASTSIM algorithm [6]) evaluates, starting
 105 from the global contact variables, the contact pressures and
 106 the local creepages inside each detected contact patch (and conse-
 107 quently divides it into adhesion area and creep area). Then, the
 108 distribution of removed material (hypothesizing the contact in dry
 109 conditions as required by Trenitalia and RFI) is calculated both on
 110 the wheel and on the rail surface only within the creep area using
 111 an experimental law between the removed material by wear and
 112 the energy dissipated by friction at the contact interface [3,8].
 113 Finally, the wheel and the rail profiles are updated through suita-
 114 ble numerical procedures and represent the outputs of one discrete
 115 step of the whole model loop.
 116

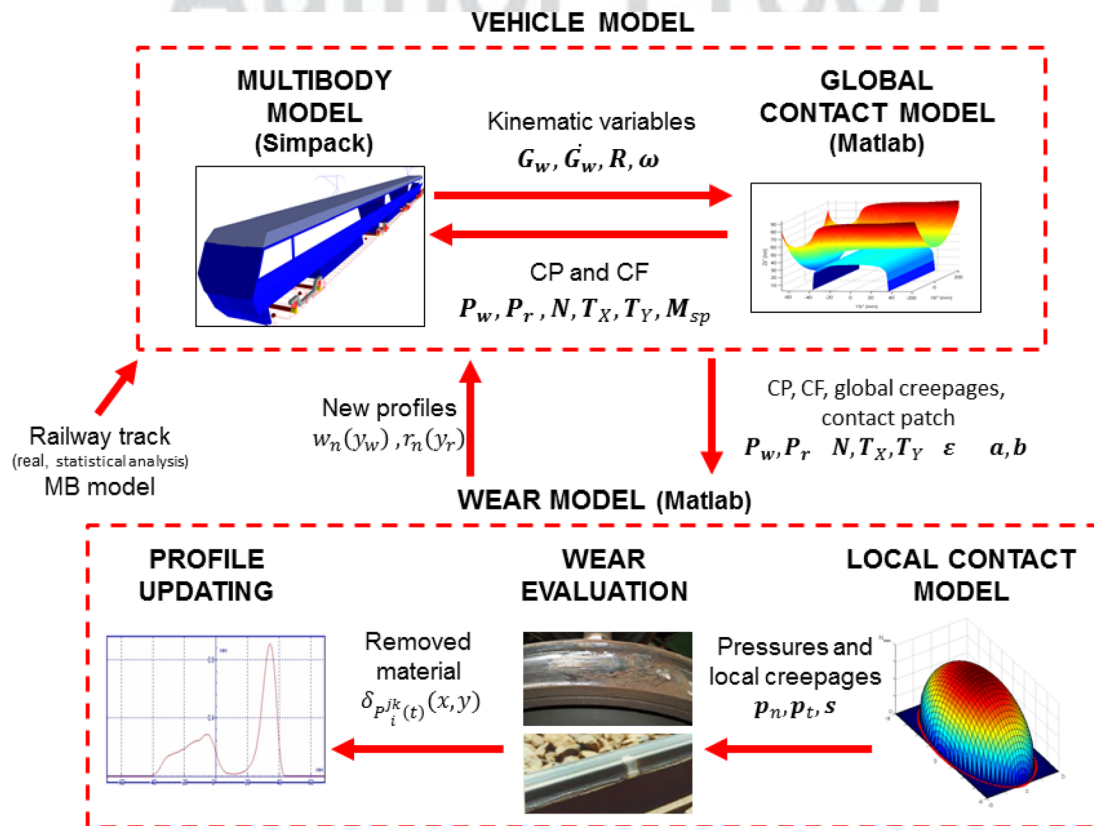


Fig. 1 General architecture of the model

117 The evolution of the wheel and rail profiles is therefore treated
 118 with a discrete approach. The entire mileage to be simulated is
 119 divided in a few spatial steps, within which the profiles are consid-
 120 ered constant during the dynamical simulations; the results of the
 121 wear model, at the end of the current step, allow the update of the
 122 profiles for the next step of the procedure. The step length depends
 123 on the total distance to be covered and it is one of most important
 124 aspects of the entire numerical procedure, because it directly
 125 affects the precision. In fact, the smaller the step is, the higher the
 126 accuracy and the overall computation time are; hence, the choice
 127 has to be a compromise between these aspects. Moreover, from a
 128 numerical point of view, the step length can be chosen either con-
 129 stant during the overall distance or variable (introducing, for
 130 example, a threshold on the maximum of removed material);
 131 nevertheless, since the wear progress is almost linear with respect
 132 to the traveled distance, the constant step length turns out to be a
 133 quite suitable choice for this kind of problem, providing compar-
 134 able results in terms of accuracy and better performance in terms of
 135 numerical efficiency. Finally, the discrete strategy has to consider
 136 the difference of time scale between the wheel and rail wear evo-
 137 lution rate (as will be clarified in the following), and from this
 138 point of view, the following considerations are valid:

- 139 • The wheel wear depends directly on the distance traveled by
 140 the vehicle; thus, the total traveled mileage, km_{tot} , has been
 141 subdivided in constant steps of length equal to km_{step}
- 142 • The depth of the rail wear instead does not depend on the dis-
 143 tance traveled by vehicle, but on the number of vehicles mov-
 144 ing on the track. Therefore, a different approach for
 145 evaluating the discrete step for the rail, based on the total ton-
 146 nage burden on the track, M_{tot} , is needed. Dividing the total
 147 tonnage, M_{tot} , by the vehicle mass, M_v , the corresponding ve-
 148 hicle number, N_{tot} , has been calculated; then, N_{tot} has been
 149 subdivided in constant steps equal to N_{step} .

150 **3 The Vehicle Model**

151 In this section, a brief description of the vehicle model, made
 152 up of the multibody model and the global contact model, is given.

153 **3.1 The Multibody Model.** The *DMU AIn 501 Minuetto* has
 154 been chosen as the benchmark vehicle for this research; the phys-
 155 ical and geometrical characteristics of the vehicle can be found in
 156 literature [9]. It is made up of three coaches and four bogies with
 157 two wheelsets; the external bogies are motorized, whereas the two
 158 intermediate trailer bogies are of Jacobs type, shared between two
 159 coaches. The multibody model has been realized in the SIMPACK
 160 environment (see Fig. 2) and consists of 31 rigid bodies: 3 coaches,
 161 4 bogies, 8 wheelsets, and 16 axleboxes. The most significant iner-
 162 tial properties of the model bodies are summarized in Table 1.

163 The rigid bodies are connected by means of appropriate elastic
 164 and damping elements; particularly, the vehicle, as in the most part

Table 1 Inertia properties of the multibody model

MBS body	Mass (kg)	Roll inertia (kg m ²)	Pitch inertia (kg m ²)	Yaw inertia (kg m ²)
<i>External coach</i>	31 568	66 700	764 000	743 000
<i>Internal coach</i>	14 496	30 600	245 000	236 000
<i>Bogie</i>	3306	1578	2772	4200
<i>Wheelset</i>	2091	1073	120	1073

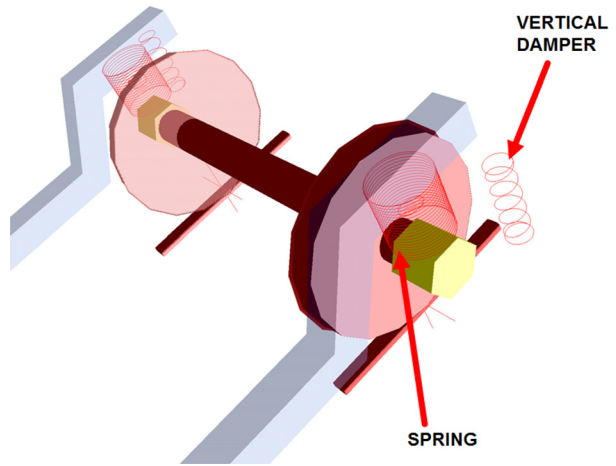


Fig. 3 Primary suspensions

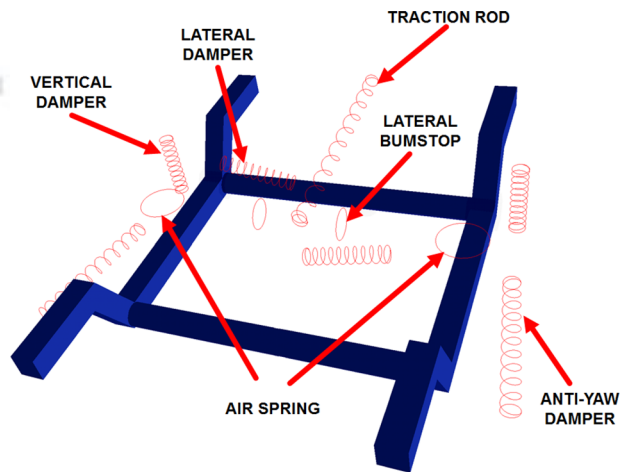


Fig. 4 Bogie and secondary suspensions

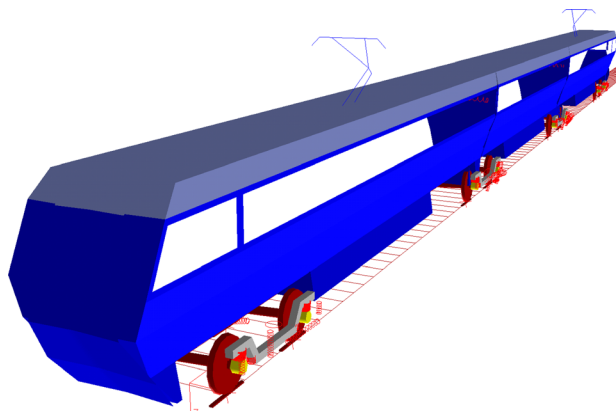


Fig. 2 Global view of the multibody model

of passenger trains, is equipped with two suspension stages. The
 primary suspensions link the axlebox to the bogies (see Fig. 3) and
 comprise two springs and two vertical dampers, while the second-
 ary suspensions connect the bogies to the coaches (see Fig. 4) and
 comprise the following elements:

- two air springs
- six dampers (lateral, vertical, and anti-yaw dampers)
- one traction rod
- the roll bar (not visible in the figure)
- two lateral bumpstops

Both the stages of suspensions have been modeled by means of
 three-dimensional viscoelastic force elements, taking into account
 all the mechanical non-linearities (bumpstop clearance, dampers,
 and rod behavior). The main linear characteristics of the suspen-
 sions are shown in Table 2.

Table 2 Main linear stiffness properties of the suspensions

MBS element	Longitudinal stiffness (N/m)	Lateral stiffness (N/m)	Vertical stiffness (N/m)	Roll stiffness (Nm/rad)	Pitch stiffness (Nm/rad)	Yaw stiffness (Nm/rad)
Primary suspension spring	1 259 600	1 259 600	901 100	10 800	10 800	1000
Secondary suspension air spring	120 000	120 000	398 000	—	—	—
Secondary suspension roll bar	—	—	—	2 600 000	—	—

180 **3.2 The Global Contact Model.** Dynamic simulations of
 181 railway vehicles need a reliable and efficient method to evaluate
 182 the contact points at the wheel-rail interface, because their posi-
 183 tion has a considerable influence both on the direction and on the
 184 magnitude of the contact forces. In this work, a specific contact
 185 model has been considered instead of that implemented in SIM-
 186 PACK in order to achieve better reliability and accuracy. The pro-
 187 posed contact model is divided in two parts: in the first one, the
 188 contact points are detected by means of an innovative algorithm
 189 developed by the authors in previous works [4,5], while in the sec-
 190 ond one, the global contact forces acting at the wheel-rail inter-
 191 face are evaluated by means of Hertz's and Kalker's global
 192 theories [6]. The new model is based on a semianalytic approach
 193 that guarantees the following features:

- 194 • generic wheel and rail profiles can be implemented
- 195 • fully 3D handling of the contact problem, with all degrees of
 196 freedom between wheel and rail taken into account
- 197 • no simplifying hypotheses on the problem geometry and
 198 kinematics
- 199 • multiple points of contact are allowed, with no bounds to
 200 their overall number
- 201 • high numerical efficiency, which allows the online imple-
 202 mentation directly within the multibody models, without
 203 look-up tables; numerical performance better than those
 204 obtainable with commercial software (Vi-Rail, SIMPACK) [4,5].

205 Two specific reference systems have to be introduced in order
 206 to simplify the wheel and rail profiles description and, conse-
 207 quently, the model's equations: the auxiliary reference system and
 208 the local reference system. The auxiliary system O_r, x_r, y_r, z_r moves
 209 along the track centerline, following the wheelset during the dy-
 210 namical simulations; the x_r axis is tangent to the center line of the
 211 track in the origin, O_r , whose position is defined so that the y_r, z_r
 212 plane contains the center of mass G_w of the wheelset, and the z_r
 213 axis is perpendicular to the plane of the track. The local system
 214 O_w, x_w, y_w, z_w is fixed on the wheelset, except for the rotation around
 215 its axis, and the x_w axis is parallel to the x_r, y_r plane (see Fig. 5(b)).
 216 In the following, for the sake of simplicity, the variables referred
 to the local system will be marked with the apex w , while those

referred to the auxiliary system with the apex r ; the variables 217
 belonging to the wheel and to the rail will be indicated with the 218
 subscripts w and r , respectively. 219

3.2.1 *The Distance Method Algorithm.* In this subsection, the 220
 algorithm used for detecting the contact points will be described. 221
 The main innovative aspect of the algorithm is the reduction of 222
 the original multidimensional contact problem (4D) to a simple 223
 scalar problem (1D), which can be easily handled by means of nu- 224
 merical methods with remarkable advantages: 225

- The multiple solution management is simpler 226
- A wide range of algorithms, even the elementary noniterative 227
 ones, can efficiently resolve the numerical problem 228
- The convergence can be easily achieved and the algorithm 229
 converges to the solutions with fewer iterations and less compu- 230
 tational effort 231

The distance method algorithm (see Fig. 5(a)) starts from a 232
 classical formulation of the contact problem in multibody field; 233
 considering the adopted reference systems, the following geomet- 234
 rical conditions hold: 235

- The normal unitary vector relative to the rail surface $\mathbf{n}_r^r(\mathbf{P}_r^r)$ 236
 and the wheel surface unitary vector $\mathbf{n}_w^r(\mathbf{P}_w^r)$ have to be paral- 237
 lel (R_w^r is the rotation matrix that links the local system to the 238
 auxiliary one), 239

$$\mathbf{n}_r^r \times \mathbf{n}_w^r(\mathbf{P}_w^r) = \mathbf{n}_r^r(\mathbf{P}_r^r) \times R_w^r \mathbf{n}_w^w(\mathbf{P}_w^w) = 0 \quad (1)$$

The wheel and rail surfaces can be locally considered as rev- 240
 olution and extrusion surface, respectively: $\mathbf{P}_w^{wT} = (x_w, y_w,$ 240
 $-\sqrt{w(y_w)^2 - x_w^2}, \mathbf{P}_r^r = (x_r, y_r, r(y_r))$, where the genera- 241
 tive function $w(y_w)$ and $r(y_r)$ are supposed to be known. 241

- The rail surface normal unitary vector $\mathbf{n}_r^r(\mathbf{P}_r^r)$ has to be paral- 242
 lel to the distance vector $\mathbf{d}^r = \mathbf{P}_w^r(x_w, y_w) - \mathbf{P}_r^r(x_r, y_r)$ 243
 between the generic point of the wheel and of the rail, 244

$$\mathbf{n}_r^r(\mathbf{P}_r^r) \times \mathbf{d}^r = 0 \quad (2)$$

Alternately, the problem can also be equivalently formulated, 245
 imposing that the distance vector \mathbf{d}^r is perpendicular both to the 246

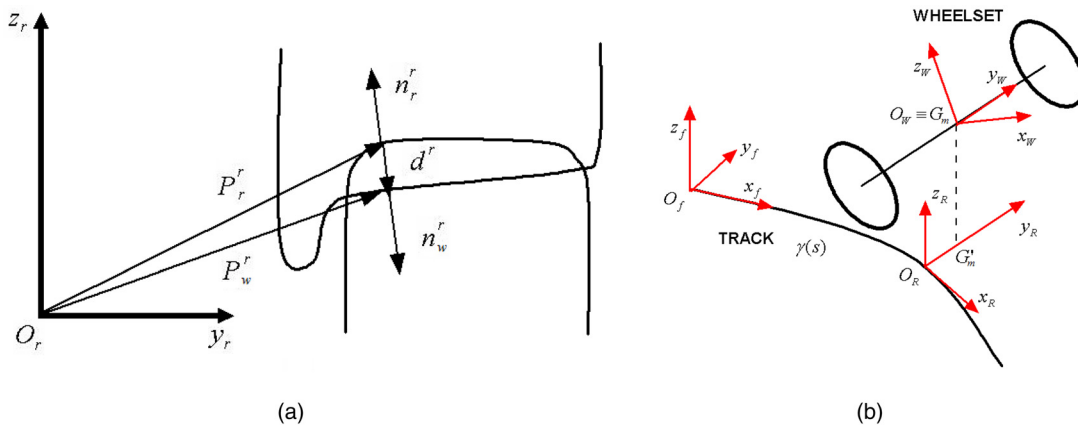


Fig. 5 Distance method

247 wheel and to the rail tangent planes (respectively, $\pi_w(P_r^r)$ and
 248 $\pi_r(P_w^r)$). Nevertheless, due to the particular structure of the algebraic
 249 equations, the calculation and the resolution algorithm are
 250 more complicated than the ones arising from Eqs. (1) and (2).

251 The distance between the generic points on the wheel and on
 252 the rail can be expressed as

$$\mathbf{d}^r(x_w, y_w, x_r, y_r) = \mathbf{O}_w^r + R_w^r \mathbf{P}_w^r(x_w, y_w) + \mathbf{P}_r^r(x_r, y_r) \quad (3)$$

252 Thus, it depends on the four parameters (x_w, y_w, x_r, y_r) that identify
 253 a point on both the surfaces. The Eqs. (1) and (2) constitute a
 254 system with six scalar equations and four unknowns
 255 (x_w, y_w, x_r, y_r) (only four of the equations are independent). As
 256 stated previously, the 4D problem can be reduced to a scalar equation
 257 in the unknown y_w , expressing $x_w, x_r,$ and y_r as functions of
 258 y_w . The second component of Eq. (1) leads to the following equation:

$$r_{13} \sqrt{w(y_w)^2 - x_w^2} = r_{11}x_w - r_{12}w(y_w)w'(y_w) \quad (4)$$

259 where r_{ij} are the elements of the R_w^r matrix. Calling $A = r_{13}$,
 260 $B = w(y_w)$, $C = r_{11}$, and $D = r_{12}w(y_w)w'(y_w)$, the previous equation becomes

$$A \sqrt{B^2 - x_w^2} = Cx_w - D \quad (5)$$

261 Hence, removing the radical and solving for x_w ,

$$x_{w1,2}(y_w) = \frac{CD \pm \sqrt{C^2D^2 - (A^2 + C^2)(D^2 - A^2B^2)}}{A^2 + C^2} \quad (6)$$

262 As can be seen, there are two possible values of x_w for each y_w .

263 From the first component of Eq. (1), the following relation for $r'(y_r)$ holds:

$$r'(y_r)_{1,2} = \frac{r_{21}x_{r1,2}(y_w) - r_{22}w(y_w)w'(y_w) - r_{23} \sqrt{w(y_w)^2 - x_{w1,2}(y_w)^2}}{r_{32}w(y_w)w'(y_w) + r_{33} \sqrt{w(y_w)^2 - x_{w1,2}(y_w)^2}} \quad (7)$$

264 If $r'(y_r)_{1,2}$ is a decreasing monotonous function (considering separately
 265 the sides of the track), Eq. (7) is numerically invertible and
 266 a single pair, $y_{r1,2}(y_w)$, exists for each y_w value; otherwise, the numerical
 267 inversion is still possible, but will produce a further multiplication
 268 of the solution number.

269 By the second component of Eq. (2), the expression of $x_{r1,2}(y_w)$
 270 can be obtained,

$$x_{r1,2}(y_w) = r_{11}x_{w1,2}(y_w) + r_{12}y_w - r_{13} \sqrt{w(y_w)^2 - x_{w1,2}(y_w)^2} \quad (8)$$

271 Finally, replacing the variables $x_{w1,2}(y_w)$, $x_{r1,2}(y_w)$, and $y_{r1,2}(y_w)$
 272 in the first component of Eq. (2), the following 1D scalar equation
 273 can be written:

$$F_{1,2}(y_w) = -r' \left(G_{wz} + r_{32}y_w - r_{33} \sqrt{w^2 - x_{w1,2}^2} - b \right) + (G_{wy} + r_{21}x_{w1,2} + r_{22}y_w - r_{23} \sqrt{w^2 - x_{w1,2}^2} - y_{r1,2}) = 0 \quad (9)$$

274 where G_{wx} , G_{wy} , and G_{wz} are the coordinates of the wheelset center
 275 of mass \mathbf{G}_w^r in the auxiliary system. The expression in Eq. (9)
 276 consists of two scalar equations in the variable y_w easy to resolve
 277 numerically with the advantages previously mentioned. Thus,

once obtained, the generic solution (indicated with the subscript i)
 y_{wi} of Eq. (9), the values of the unknowns $(x_{wi}, y_{wi}, x_{ri},$ and $y_{ri})$,
 and consequently the contact points $\mathbf{P}_{wi}^r = \mathbf{P}_w^r(x_{wi}, y_{wi})$ and
 $\mathbf{P}_{ri}^r = \mathbf{P}_r^r(x_{ri}, y_{ri})$ can be found by substitution.

280 Since the Eqs. (1) and (2) contain irrational terms, the generic
 281 solution $(x_{wi}, y_{wi}, x_{ri},$ and $y_{ri})$ must satisfy the following analytical
 282 conditions:

- The solution must be real 283
- The solution does not have to generate complex terms (that could be caused by the radicals in the equations) 284
- (x_{w1i}, y_{w1i}) and (x_{w2i}, y_{w2i}) must be effective solutions of Eq. (4) (check necessary because of the radical removal by squaring) 285

286 The following physical conditions have also to be respected, so
 287 that the contact is physically possible: 288

- The penetration between the wheel and rail surfaces ($\tilde{p}_n = \mathbf{d}^r \cdot \mathbf{n}_r^r$) have to be less or equal to zero, according to the adopted nomenclature 291
- Multiple solutions have to be rejected 292
- The normal curvatures of the wheel and rail surfaces in the longitudinal and lateral direction ($k_{1,wi}, k_{1,ri}, k_{2,wi}, k_{2,ri}$), evaluated in the contact points, have to satisfy the convexity condition in order to make the contact physically possible ($k_{1,wi} + k_{1,ri} > 0; k_{2,wi} + k_{2,ri} > 0$). 293

3.2.2 The Contact Forces. The calculation of the contact forces for each contact point is based on a semielastic approach, which uses both Hertz's and Kalker's global theories (see Fig. 6).

The normal forces N^r (expressed in the auxiliary system) are calculated by means of Hertz's theory [6],

$$N^r = \left[-k_h |\tilde{p}_n|^\gamma + k_v |v_n| \frac{\text{sign}(v_n) - 1}{2} \right] \frac{\text{sign}(\tilde{p}_n) - 1}{2} \quad (10)$$

where:

- \tilde{p}_n is the normal penetration previously defined 305
- γ is the Hertz's exponent equal to 3/2 306
- k_v is the contact damping constant ($k_v = 10^5 \text{Ns/m}$) 307
- $v_n = \mathbf{V} \cdot \mathbf{n}_r^r$ is the normal penetration velocity (\mathbf{V} is the velocity of the contact point \mathbf{P}_w^r rigidly connected to the wheelset) 308
- k_h is the Hertzian constant and function both of the material properties and of the geometry of the contact bodies (curvatures and semiaxes of the contact patch) [6] 309

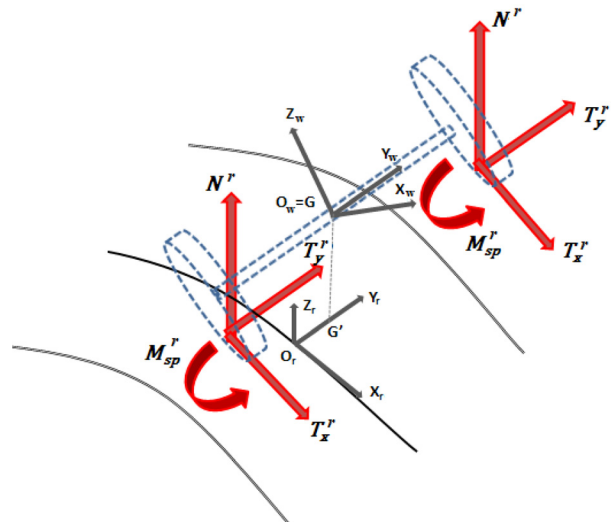


Fig. 6 Global forces acting at wheel and rail interface

309 The global creepages, ε (longitudinal ε_x , lateral ε_y , and spin
310 creepage ε_{sp}), are calculated as follows:

$$\varepsilon_x = \frac{\mathbf{V} \cdot \mathbf{i}_r}{\|\dot{\mathbf{G}}_w^r\|}, \quad \varepsilon_y = \frac{\mathbf{V} \cdot \mathbf{t}_r^r(\mathbf{P}_r^r)}{\|\dot{\mathbf{G}}_w^r\|}, \quad \varepsilon_{sp} = \frac{\omega_w^r \cdot \mathbf{n}_r^r(\mathbf{P}_r^r)}{\|\dot{\mathbf{G}}_w^r\|} \quad (11)$$

311 where \mathbf{V} is the velocity of contact point, \mathbf{P}_w^r , rigidly connected to
312 the wheelset, $\dot{\mathbf{G}}_w^r$ is the wheelset center of mass velocity (taken as
313 the reference velocity for the calculation of the global creepages),
314 ω_w^r is the angular velocity of the wheelset expressed in the auxiliary
315 system, \mathbf{i}_r is the unit vector in the longitudinal direction of the aux-
316 iliary system, and \mathbf{t}_r^r is the tangential unit vector to the rail profile.

317 The tangential contact forces $\tilde{\mathbf{T}} = (\tilde{T}_x^r, \tilde{T}_y^r)$ and the spin tor-
318 que M_{sp}^r (expressed in the auxiliary system) are calculated by
means of the Kalker's global theory,

$$\tilde{T}_x^r = -f_{11}\varepsilon_x, \quad \tilde{T}_y^r = -f_{22}\varepsilon_y - f_{23}\varepsilon_{sp} \quad (12)$$

$$M_{sp}^r = f_{23}\varepsilon_y - f_{33}\varepsilon_{sp} \quad (13)$$

319 where the coefficients f_{ij} are functions both of the materials and of
320 the semiaxes of the contact patch,

$$\begin{aligned} f_{11} &= abGC_{11}, & f_{22} &= abGC_{22} \\ f_{23} &= (ab)^{3/2}GC_{23}, & f_{33} &= (ab)^2GC_{33} \end{aligned} \quad (14)$$

321 in which G is the wheel and rail combined shear modulus and C_{ij}
322 are the Kalker's coefficients that can be found tabulated in litera-
323 ture [6].

324 Since the Kalker's theory is linear, to include the effect of the
325 adhesion limit due to friction, a saturation criterion has to be intro-
326 duced in the model to limit the magnitude of the tangential contact
327 force, $\tilde{T}^r = \sqrt{\tilde{T}_x^r{}^2 + \tilde{T}_y^r{}^2}$, which cannot exceed the slip value, $\mu_c N^r$
328 (μ_c is the kinematic friction coefficient). Therefore, a saturation
329 coefficient ε_{sat} is defined as follows [10,11]:

$$\varepsilon_{sat} = \begin{cases} \frac{\mu_c N^r}{\tilde{T}^r} \left[\left(\frac{\tilde{T}^r}{\mu_c N^r} \right) - \frac{1}{3} \left(\frac{\tilde{T}^r}{\mu_c N^r} \right)^2 + \frac{1}{27} \left(\frac{\tilde{T}^r}{\mu_c N^r} \right)^3 \right], & \text{if } \tilde{T}^r \leq 3\mu_c N^r \\ \frac{\mu_c N^r}{\tilde{T}^r}, & \text{if } \tilde{T}^r > 3\mu_c N^r \end{cases} \quad (15)$$

330 In this way, the saturated tangential force will be $\mathbf{T}^r = \varepsilon_{sat} \tilde{\mathbf{T}}^r$.

331 4 The Wear Model

332 In this section, the three phases of the wear model will be
333 described in detail: the local contact model, the evaluation of the
334 amount of removed material due to wear, and the wheel and rail
335 profile update.

336 **4.1 The Local Contact Model.** The purpose of the local con-
337 tact model is the calculation of the local contact variables into the
338 contact patch (normal and tangential contact pressures p_n , p_t , and
339 local creep s), starting from the corresponding global variables
340 (contact points \mathbf{P}_w^r and \mathbf{P}_r^r ; contact forces N^r , T_x^r , and T_y^r ; global
341 creepage ε ; and semiaxes of the contact patch a and b).

342 This model is based on the Kalker's local theory in the simpli-
343 fied version implemented in the algorithm FASTSIM; this algo-
344 rithm contains an extremely efficient version (although
345 necessarily approximate) of the Kalker theory commonly used in
346 a railway field [6].

347 For the local analysis, a new reference system is defined at the
348 wheel-rail interface on the contact plane (i.e., the common tangent
349 plane between the wheel and rail surfaces). The x and y axes are

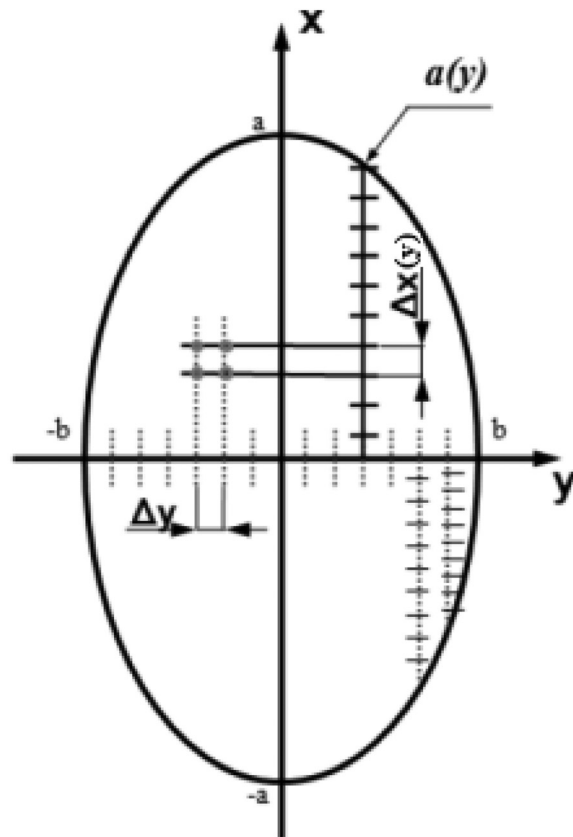


Fig. 7 Contact patch discretization

the longitudinal and the transversal direction of the contact plane, 350
351 respectively (see Figs. 7 and 9); therefore, they are not parallel to
352 either the local reference system of the wheelset or the auxiliary
353 system. The working hypothesis on which the algorithm is develop-
354 ed is the proportionality between the tangential contact pressure
355 \mathbf{p} , and the elastic displacements \mathbf{u} in a generic point of the contact
patch,

$$\mathbf{u}(x, y) = L\mathbf{p}_t(x, y), \quad L = L(\varepsilon, a, b, G, \nu) \quad (16)$$

356 where the flexibility L (function of the global creepages, ε , the
357 semiaxes of the contact patch, a and b , the wheel and rail combin-
358 ed shear modulus, G , and the wheel and rail combined Pois-
359 son's ratio, ν) can be calculated as follows:

$$L = \frac{|\varepsilon_x|L_1 + |\varepsilon_y|L_2 + c|\varepsilon_{sp}|L_3}{(\varepsilon_x^2 + \varepsilon_y^2 + c^2\varepsilon_{sp}^2)^{1/2}} \quad (17)$$

360 with $L_1 = 8a/(3GC_{11})$, $L_2 = 8a/(3GC_{22})$, $L_3 = \pi a^2/(4GcC_{23})$,
361 and $c = \sqrt{ab}$ (the constants, C_{ij} , and functions both of the Pois-
362 son's ratio, ν , and of the ratio, a/b , are the Kalker's parameters
363 and can be found in literature).

364 The local creepages s can be calculated, deriving the elastic dis-
365 placements and considering the rigid global creepages ($V = \|\dot{\mathbf{G}}_w^r\|$
is the vehicle speed),

$$\mathbf{s}(x, y) = \dot{\mathbf{u}}(x, y) + V \begin{pmatrix} \varepsilon_x \\ \varepsilon_y \end{pmatrix} \quad (18)$$

366 At this point, it is necessary to discretize the elliptical contact
367 patch in a grid of points in which the quantities p_n , \mathbf{p}_t , and \mathbf{s} will
368 be evaluated. Initially, the transversal axis (in respect to the
369 motion direction) of the contact ellipse has been divided in $n_y - 1$

370 equal parts of magnitude $\Delta y = 2b/(n_y - 1)$ by means of n_y equi-
 371 distant nodes. Then, the longitudinal sections of the patch (long
 372 $2a(y) = 2a\sqrt{1 - y/b^2}$) have been divided in $n_x - 1$ equal parts
 373 of magnitude $\Delta x(y) = 2a(y)/(n_x - 1)$ by means of n_x equi-
 374 distant nodes (see Fig. 7). This choice leads to a longitudinal resolu-
 375 tion that is not constant and increases nearby the lateral edges of
 376 the ellipse, where the length $a(y)$ is shorter. This procedure pro-
 377 vides more accurate results near the edges of the ellipse, where a
 378 constant resolution grid would generate excessive numerical
 379 noise. The values of the n_x and n_y parameters have to assure the
 380 right balance between precision and computational load; good val-
 381 ues of compromise are in the range 25–50.

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381 Once the contact patch is discretized, the FASTSIM algorithm
 382 allows the iterative evaluation both of the contact pressures value
 383 p_n and \mathbf{p}_t and of the local creepage \mathbf{s} in order to divide the contact
 384 patch in the adhesion and slip zone. Indicating the generic point
 385 of the grid with (x_i, y_j) , $1 \leq i \leq n_x$, and $1 \leq j \leq n_y$, the normal
 contact pressure can be expressed as

$$p_n(x_i, y_j) = \frac{3 N^r}{2 \pi a b} \sqrt{1 - \frac{x_i^2}{a^2} - \frac{y_j^2}{b^2}} \quad (19)$$

386 where N^r is the normal contact force, while the limit adhesion
 387 pressure \mathbf{p}_A is

$$\mathbf{p}_A(x_i, y_j) = \mathbf{p}_t(x_{i-1}, y_j) - \begin{pmatrix} \varepsilon_x \\ \varepsilon_y \end{pmatrix} \frac{\Delta x(y_j)}{L} \quad (20)$$

388 Thus, knowing the variable values in the point (x_{i-1}, y_j) , it is pos-
 389 sible to pass to the point (x_i, y_j) as follows:

$$\text{if } \|\mathbf{p}_A(x_i, y_j)\| \leq \mu p_n(x_i, y_j) \quad (21a)$$

$$\downarrow$$

$$\begin{cases} \mathbf{p}_t(x_i, y_j) = \mathbf{p}_A(x_i, y_j) \\ \mathbf{s}(x_i, y_j) = 0 \end{cases}$$

$$\text{if } \|\mathbf{p}_A(x_i, y_j)\| > \mu p_n(x_i, y_j) \quad (21b)$$

$$\downarrow$$

$$\begin{cases} \mathbf{p}_t(x_i, y_j) = \mu p_n(x_i, y_j) \mathbf{p}_A(x_i, y_j) / \|\mathbf{p}_A(x_i, y_j)\| \\ \mathbf{s}(x_i, y_j) = \frac{LV}{\Delta x(y_j)} (\mathbf{p}_t(x_i, y_j) - \mathbf{p}_A(x_i, y_j)) \end{cases}$$

390 where μ is the static friction coefficient; Eqs. (21) and (22) hold,
 391 respectively, in the adhesion and slip zone.

392 Iterating the procedure for $2 \leq i \leq n_x$ and successively for
 393 $1 \leq j \leq n_y$ and assuming as boundary conditions $\mathbf{p}_t(x_1, y_j) = 0$
 394 and $\mathbf{s}(x_1, y_j) = 0$ for $1 \leq j \leq n_y$ (i.e., pressures and creepages
 zero out of the contact patch), the desired distribution of
 $p_n(x_i, y_j)$, $\mathbf{p}_t(x_i, y_j)$, and $\mathbf{s}(x_i, y_j)$ can be determined.

395 **4.2 The Wear Evaluation.** The following working hypothe-
 396 ses have been considered to evaluate the distribution of removed
 397 material on wheel and rail, in agreement with Trenitalia and RFI
 398 requests:

- 399 • The outputs of the wear model are the mean wheel and rail
 400 profiles to be used in the next step, which include the effect
 401 of the wear on all the wheels of the considered vehicle and on
 402 all the N_c curves of the statistical analysis
- 403 • dry conditions in the wheel-rail interface

404 The calculation of the wear is based on an experimental rela-
 405 tionship between the volume of removed material by wear and the
 406 frictional work at the contact interface [3,8]; particularly, the used
 407 relationship is able to directly evaluate the specific volumes of

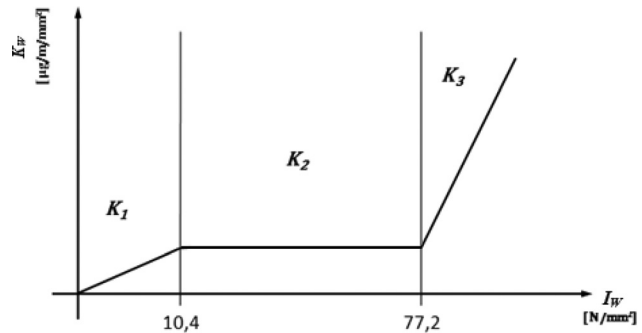


Fig. 8 Trend of the wear rate K_W

removed material $\delta_{p_{wi}^k(t)}(x, y)$ and $\delta_{p_{ri}^k(t)}(x, y)$ related to the i -th
 contact points $P_{wi}^k(t)$ and $P_{ri}^k(t)$ on the j -th wheel and rail pair dur-
 ing the k -th of the N_c dynamic simulations.

The calculation of $\delta_{p_{ri}^k(t)}(x, y)$ requires, first of all, the evalua-
 tion of the friction power developed by the tangential contact
 stresses; to this aim, the wear index I_W (expressed in N/mm^2) is
 defined as follows:

$$I_W = \frac{\mathbf{p}_t \cdot \mathbf{s}}{V} \quad (22)$$

This index is experimentally correlated with the wear rate K_W
 (expressed in $\mu g/(m \cdot mm^2)$), which represents the mass of
 removed material for unit of distance traveled by the vehicle
 (expressed in m) and for the unit of surface (expressed in mm^2).
 Wear tests carried out in the case of metal-metal contact with dry
 surfaces using a twin disc test machine can be found in literature
 [3]. The experimental relationship between K_W and I_W adopted for
 the wear model described in this work is the following (see Fig. 8):

$$K_W(I_W) = \begin{cases} 5.3 * I_W & I_W < 10.4 \\ 55.12 & 10.4 \leq I_W \leq 77.2 \\ 61.9 * I_W - 4723.56 & I_W > 77.2 \end{cases} \quad (23)$$

After the evaluation of the wear rate $K_W(I_W)$ (the same both for
 the wheel and for the rail), the specific volume of removed mate-
 rial on the wheel and on the rail (for unit of distance traveled by
 the vehicle and for unit of surface) can be calculated as follows
 (expressed in $mm^3/(m \cdot mm^2)$):

$$\delta_{p_{wi}^k(t)}(x, y) = K_W(I_W) \frac{1}{\rho} \quad (24)$$

$$\delta_{p_{ri}^k(t)}(x, y) = K_W(I_W) \frac{1}{\rho} \quad (25)$$

where ρ is the material density (expressed in kg/m^3).

4.3 Profile Update. The profile update strategy is the set of
 numerical procedures that allows the calculation of the new pro-
 files of wheel $w_n(y_w)$ and rail $r_n(y_r)$ (i.e., the profiles at the next
 step), starting from the old profiles of wheel $w_o(y_w)$ and rail $r_o(y_r)$
 (i.e., the profiles at the current step) and all the distributions of
 removed material $\delta_{p_{wi}^k(t)}(x, y)$ and $\delta_{p_{ri}^k(t)}(x, y)$. The update strat-
 egy, besides evaluating the new profiles, is necessary for addi-
 tional reasons:

- (1) the necessity to remove the numerical noise that character-
 izes the distributions $\delta_{p_{ri}^k(t)}(x, y)$ and that, due to non-
 physical alterations of the new profiles, can cause problems
 to the global contact model
- (2) the need to mediate the distributions $\delta_{p_{ri}^k(t)}(x, y)$ in order to
 obtain a single profile both for the wheel (that includes the

443 wear effects of all the wheels of the considered vehicle)
 444 and the rail (that includes the effects of all the N_c curves) as
 445 output of the wear model

446 The following main steps can be distinguished:

447 • *Longitudinal integration:*

$$\frac{1}{2\pi w(y_{wi}^{jk})} \int_{-a(y)}^{+a(y)} \delta_{P_{wi}^{jk}(t)}(x, y) dx = \delta_{P_{wi}^{jk}(t)}^{\text{tot}}(y) \quad (26)$$

$$\frac{1}{l_{\text{track}}} \int_{-a(y)}^{+a(y)} \delta_{P_{ri}^{jk}(t)}(x, y) dx = \delta_{P_{ri}^{jk}(t)}^{\text{tot}}(y) \quad (27)$$

448 This operation sums all the wear contributions in the longitu-
 449 dinal direction and spreads the wheel wear along the circum-
 450 ference of radius $w(y_{wi}^{jk})$ and the rail wear along the length
 451 l_{track} of the curved tracks on which the results of the vehicle
 452 dynamics are calculated, so to obtain the mean value of
 453 removed material for each considered contact point
 454 (expressed in $\text{mm}^3/(\text{m} \cdot \text{mm}^2)$). The difference between the
 455 terms $1/l_{\text{track}}$ and $1/2\pi w(y_{wi}^{jk})$ (the track length is much
 456 greater than the wheel circumference length) is the main
 457 cause that leads the wheel to wear much faster than the rail
 458 and, consequently, to a different scale of magnitude of the
 459 two investigated phenomena (according to the physical phe-
 460 nomena in which the rail has a life much greater in respect to
 461 the wheel).

462 For this reason, as will be better explained in the following, it
 463 is necessary to develop a different strategy for the update of
 464 the wheel and rail profile, respectively. In this research, the
 465 following strategies have been adopted:

- 466 (1) For the wheel update, the total mileage km_{tot} traveled by
 467 vehicle (derived from the experimental data provided by
 468 Trenitalia and RFI) is subdivided into constant steps of
 469 length equal to km_{step}
- 470 (2) For the rail update, the vehicle number N_{tot} correspond-
 471 ing to the tonnage burden on the track [12] is subdivided
 472 into constant steps equal to N_{step}

473 • *Time integration*

$$\int_{T_{\text{in}}}^{T_{\text{end}}} \delta_{P_{wi}^{jk}(t)}^{\text{tot}}(y) V(t) dt \approx \int_{T_{\text{in}}}^{T_{\text{end}}} \delta_{P_{wi}^{jk}(t)}^{\text{tot}}(s_w - s_{wi}^{cjk}(t)) V(t) dt = \Delta_{P_{wi}^{jk}}(s_w) \quad (28)$$

$$\int_{T_{\text{in}}}^{T_{\text{end}}} \delta_{P_{ri}^{jk}(t)}^{\text{tot}}(y) V(t) dt \approx \int_{T_{\text{in}}}^{T_{\text{end}}} \delta_{P_{ri}^{jk}(t)}^{\text{tot}}(s_r - s_{ri}^{cjk}(t)) V(t) dt = \Delta_{P_{ri}^{jk}}(s_r) \quad (29)$$

474 The time integration sums all the wear contributes coming
 475 from the dynamical simulation to obtain the depth of
 476 removed material for wheel $\Delta_{P_{wi}^{jk}}(s_w)$ and rail $\Delta_{P_{ri}^{jk}}(s_r)$
 477 expressed in $\text{mm} = \text{mm}^3/\text{mm}^2$. In order to have a better ac-
 478 curacy in the calculation of the worn profiles, the natural
 479 abscissas s_w and s_r of the curves $w(y_w)$ and $r(y_r)$ have
 480 been introduced. In particular, the following relations locally
 hold (see Fig. 9):

$$y \approx s_w - s_{wi}^{cjk}(t) \quad y \approx s_r - s_{ri}^{cjk}(t) \quad (30)$$

$$w(y_w) = w(y_w(s_w)) = \tilde{w}(s_w) \quad r(y_r) = r(y_r(s_r)) = \tilde{r}(s_r) \quad (31)$$

479 where the natural abscissas of the contact points s_{wi}^{cjk} and s_{ri}^{cjk}
 480 can be evaluated from their positions P_{wi}^{jk} and P_{ri}^{jk} .

• *Sum on the contact points*

$$\sum_{i=1}^{N_{\text{PDC}}} \Delta_{P_{wi}^{jk}}(s_w) = \Delta_{jk}^w(s_w) \quad (32)$$

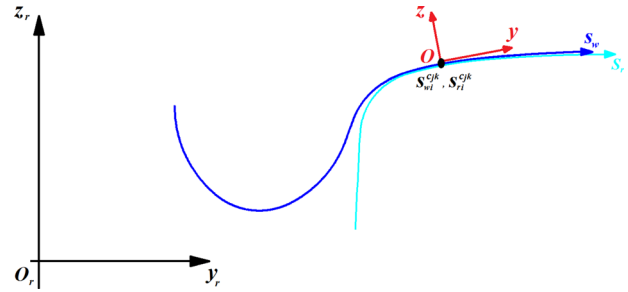


Fig. 9 Natural abscissa for the wheel and rail profile

$$\sum_{i=1}^{N_{\text{PDC}}} \Delta_{P_{ri}^{jk}}(s_r) = \Delta_{jk}^r(s_r) \quad (33)$$

where N_{PDC} is the maximum number of contact points of
 each single wheel (and, respectively, of each single rail). The
 contact patches are usually less than N_P and their number can
 vary during the simulation; hence, since the summation is
 extended to N_P , the contribution of the missing points has
 been automatically set equal to zero.

• *Average on the vehicle wheels and on the dynamical simulations*

$$\sum_{k=1}^{N_c} p_k \frac{1}{N_w} \sum_{j=1}^{N_w} \Delta_{jk}^w(s_w) = \bar{\Delta}^w(s_w) \quad (34)$$

$$\sum_{k=1}^{N_c} p_k \frac{1}{N_w} \sum_{j=1}^{N_w} \Delta_{jk}^r(s_r) = \bar{\Delta}^r(s_r) \quad (35)$$

where N_w is the number of vehicle wheels, while the p_k ,
 $1 \leq k \leq N_c$, and $\sum_{k=1}^{N_c} p_k = 1$ are the normalized weights
 related to the N_c simulations of the statistical analysis and
 needed to differentiate the relative impact on the wear of
 each curve. The average on the number of wheel-rail pairs
 has to be evaluated in order to obtain, as output of the wear
 model, a single average profile both for the wheels of the con-
 sidered vehicle and for the rails of the curves of the statistical
 analysis.

• *Scaling*

The aim of the scaling procedure is to amplify the small
 quantity of material removed relative to the overall mileage
 traveled by the vehicle during the N_c simulations; that is,
 $km_{\text{prove}} = l_{\text{track}}$. In fact, the necessity of acceptable computa-
 tional time for the multibody simulations leads us to adopt a
 small value of the km_{prove} length.

The chance to take advantage of the scaling lies in the almost
 linearity of the wear model with respect to the traveled dis-
 tance (obviously only inside the discrete step km_{step}).

In this work, a constant discrete step km_{step} has been chosen
 to update the wheel and rail profiles (see Fig. 10 and Eqs.
 (36) and (37)). This approach requires limited computational
 load without losing accuracy if compared with different suita-
 ble strategies as the adaptive step (due to the almost linearity
 of the wear model inside the discrete step km_{step}) [8].

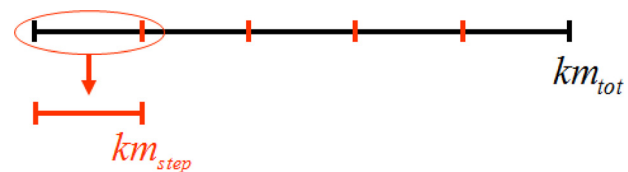


Fig. 10 Discretization of the total mileage

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510 The evaluation of the discrete step and the consequent scaling
 511 of $\bar{\Delta}^w(s_w)$ and $\bar{\Delta}^r(s_r)$ represent the major difference between
 512 wheel update and rail update,
 513 (1) The removed material on the wheel due to wear is pro-
 514 portional to the distance traveled by the vehicle; in fact,
 515 the wheel is frequently in contact with the rail in a num-
 516 ber of times proportional to the distance. If the real cho-
 517 sen mileage, km_{tot} , that the vehicle has to run is divided
 518 in discrete steps of length, km_{step} (km_{tot} can be chosen,
 519 depending on the purpose of the simulations; for exam-
 520 ple, equal to the re-profiling intervals) (see Fig. 10), the
 521 material removed on the wheel has to be scaled according
 522 to the following law:

$$\bar{\Delta}^w(s_w) \frac{km_{step}}{km_{prove}} = \bar{\Delta}^{wsc}(s_w) \quad (36)$$

523 After the scaling, the quantity $\bar{\Delta}^{wsc}(s_w)$ is related to a
 524 spatial step with a length equal to km_{step} , instead of
 km_{prove} . The choice of the spatial step must be a good
 525 compromise between numerical efficiency and the accu-
 526 racy required by the wear model. A km_{step} too small com-
 527 pared to km_{tot} would provide accurate results, but
 528 excessive calculation times; the contrary happens with
 km_{step} too big if compared to km_{tot} .

529 (2) The depth of rail wear does not depend on the distance
 530 traveled by the vehicle; in fact, the rail tends to wear out
 531 only in the zone where it is crossed by the vehicle, and,
 532 increasing the traveled distance, the depth of removed
 533 material remains the same. On the other hand, the rail
 534 wear is proportional to the total tonnage M_{tot} burden on
 535 the rail and, thus, to the total vehicle number, N_{tot} , mov-
 536 ing on the track. Therefore, if N_{step} is the vehicle number
 537 moving in a discrete step, the quantity of rail removed
 538 material at each step will be

$$\bar{\Delta}^r(s_r) * N_{step} = \bar{\Delta}^{rsc}(s_r) \quad (37)$$

539 where N_{step} is calculated, subdividing in constant step the
 540 vehicle number N_{tot} corresponding to the total tonnage
 541 that has to be simulated; N_{tot} can be obtained starting
 542 from the vehicle mass M_v : $N_{tot} = M_{tot}/M_v$.

543 • *Smoothing of the removed material*

$$\mathfrak{F}[\bar{\Delta}^{wsc}(s_w)] = \bar{\Delta}_{sm}^{wsc}(s_w) \quad (38)$$

$$\mathfrak{F}[\bar{\Delta}^{rsc}(s_r)] = \bar{\Delta}_{sm}^{rsc}(s_r) \quad (39)$$

544 The smoothing of the removed material function is necessary
 545 both to remove the numerical noise and the physically mean-
 546 ingless short spatial wavelengths that affect this quantity
 547 (that would be passed to the new profiles $\tilde{w}_n(s_w)$ and $\tilde{r}_n(s_r)$)
 548 of wheel and rail causing problems to the global contact model).
 549 To this end, a discrete filter (i.e., a moving average filter with
 550 window size equal to 1%-5% of the total number of points in
 551 which the profiles are discretized) has been used. This solu-
 552 tion is simple, and at the same time, the filter does not change
 the total mass of removed material, as obviously required.

553 • *Profile update*

$$\begin{pmatrix} y_w(s_w) \\ \tilde{w}_o(s_w) \end{pmatrix} - \bar{\Delta}_{sm}^{wsc}(s_w) \mathbf{n}_w^r \xrightarrow{\text{re-parameterization}} \begin{pmatrix} y_w(s_w) \\ \tilde{w}_n(s_w) \end{pmatrix}$$

$$\begin{pmatrix} y_r(s_r) \\ \tilde{r}_o(s_r) \end{pmatrix} - \bar{\Delta}_{sm}^{rsc}(s_r) \mathbf{n}_r^r \xrightarrow{\text{re-parameterization}} \begin{pmatrix} y_r(s_r) \\ \tilde{r}_n(s_r) \end{pmatrix} \quad (40)$$

The last step consists of the update of the old profiles,
 $\tilde{w}_o(s) = w_o(y)$ and $\tilde{r}_o(s_r) = r_o(y_r)$, to obtain the new profiles,
 $\tilde{w}_n(s) = w_n(y)$ and $\tilde{r}_n(s_r) = r_n(y_r)$; since the removal of ma-
 terial occurs in the normal direction to the profiles (\mathbf{n}_w^r and \mathbf{n}_r^r
 are the outgoing unit vectors for the wheel and rail profiles,
 respectively), once removed, the quantities $\bar{\Delta}_{sm}^{wsc}(s_w)$ and
 $\bar{\Delta}_{sm}^{rsc}(s_r)$, a re-parameterization of the profiles is needed in
 order to obtain again curves parameterized by means of the
 curvilinear abscissa.

AQ4

558 **5 Wear Model Validation**

559 In this section, the wear model validation will be presented. Ini-
 560 tially, the set of N_c curvilinear tracks, on which the dynamic simu-
 561 lations of the *DMU AIn 501 Minuetto* vehicle have been
 562 performed, will be introduced; moreover, the wear control param-
 563 eters for the wheel and rail will be defined (the flange height (FH),
 564 the flange thickness (FT), the flange steepness (QR), and the quota
 565 (QM) for the rail). Then, the experimental data measured on the
 566 Aosta-Pre Saint Didier track and their processing will be intro-
 567 duced. Finally, the simulation strategy used to analyze the wear
 568 both on the wheel and on the rail will be described, and the results
 569 obtained with the wear model will be analyzed and compared
 570 with the experimental data.

571 **5.1 Statistical Analysis of the Aosta-Pre Saint Didier**

572 **Track.** Starting from the data of the whole Aosta-Pre Saint Did-
 573 ier track (provided by RFI), a statistical analysis has been per-
 574 formed by dividing the line both in radius classes (determined by
 R_{min} and R_{max}) and in superelevation classes (determined by h_{min}
 and h_{max}) [9]. More particularly, five superelevation subclasses
 are defined for each radius class. All the N_c curved tracks are
 shown in Table 3. Blank rows are present because, for certain
 classes, no curves were found.

575 The set consists of $N_c = 18$ distinct elements (17 real curves and
 576 the straight line) characterized by a radius value R_c , a supereleva-
 577 tion value H , a traveling speed V , and a statistical weight p_k (with
 $1 \leq k \leq N_c$) that represents the frequency with which each curve
 appears on the considered railway track (Aosta-Pre Saint Didier
 line). The radii R_c are calculated by means of the weighted average
 on all the curve radii included in that subclass (the weighted factor
 is the length of the curves in the real track). For each subclass, the
 value H is the most frequent superelevation value among the values
 found in that subclass. The traveling speeds V are calculated,
 imposing a threshold value on the uncompensated acceleration
 $a_{nc}^{lim} = 0.6 \text{ m/s}^2 : \tilde{V}^2/R_c - Hg/s = a_{nc}^{lim}$ (s is the railway gauge and
 g is the gravity acceleration).

578 The estimated speed \tilde{V} has been then compared with the maxi-
 579 mum velocity V_{max} on the line to get the desired traveling speed
 580 $V = \min(\tilde{V}, V_{max})$.

581 **5.2 Wear Control Dimensions.** The reference quotas FH,

582 FT, and QR are introduced in order to estimate the wheel profile
 583 evolution due to the wear without necessarily knowing the whole
 584 profile shape (see Fig. 11). According to these quotas, the user
 585 will be able both to establish when the worn wheel profile will
 586 have to be re-profiled and to detect if the wear compromises the
 587 dynamical stability of the vehicle [13].

588 The procedure to define the reference quotas is the following:

- 589 (1) First of all, the point $P0$ is defined on the profile at 70 mm
 590 from the internal vertical face of the wheel
- 591 (2) Then, the point $P1$ is introduced on the profile 2 mm under
 592 the flange vertex
- 593 (3) Finally, the point $P2$ is determined on the profile 10 mm
 594 under the point $P0$
- 595 (4) The wear control parameters are then calculated as follows:
 596 the flange thickness FT is the horizontal distance between
 597 the internal vertical face and the point $P2$; the flange steep-
 598 ness QR is the horizontal distance between the points $P1$
 599 and $P2$, while the flange height FH is the vertical distance
 600

Table 3 Data of the curvilinear tracks of the statistical analysis

$R_{min} (m)$	$R_{max} (m)$	Superelevation $h_{min}-h_{max} (mm)$	$R_c (m)$	$H (mm)$	$V (km/h)$	$p_k \%$
147.1	156.3	0	—	—	—	—
		10-40	—	—	—	—
		60-80	—	—	—	—
		90-120	150	120	55	0.77
		130-160	—	—	—	—
156.3	166.7	0	—	—	—	—
		10-40	—	—	—	—
		60-80	—	—	—	—
		90-120	160	110	55	0.48
		130-160	165	140	55	0.56
166.7	178.6	0	—	—	—	—
		10-40	—	—	—	—
		60-80	—	—	—	—
		90-120	170	110	55	0.82
		130-160	175	130	55	1.55
178.6	192.3	0	—	—	—	—
		10-40	—	—	—	—
		60-80	—	—	—	—
		90-120	190	100	55	8.37
		130-160	180	130	55	0.45
192.3	208.3	0	—	—	—	—
		10-40	—	—	—	—
		60-80	—	—	—	—
		90-120	200	90	55	20.64
		130-160	200	130	60	4.00
208.3	227.3	0	—	—	—	—
		10-40	—	—	—	—
		60-80	220	80	55	0.70
		90-120	220	100	55	3.76
		130-160	—	—	—	—
227.3	250.0	0	—	—	—	—
		10-40	—	—	—	—
		60-80	240	80	55	7.26
		90-120	240	110	60	5.28
		130-160	—	—	—	—
250.0	312.5	0	—	—	—	—
		10-40	—	—	—	—
		60-80	270	70	55	3.91
		90-120	270	90	60	5.29
		130-160	—	—	—	—
312.5	416.7	0	—	—	—	—
		10-40	—	—	—	—
		60-80	370	60	55	2.26
		90-120	345	100	70	1.63
		130-160	—	—	—	—
416.7	∞	0	∞	0	70	32.27

610 between P_0 and the flange vertex (all the distances are con- 614
 611 sidered positive).
 612 An additional control parameter is then introduced to evaluate 618
 613 the evolution of the rail wear. Particularly, the QM quota is defined 616
 617

as the rail head height in the point $y_r = 760$ mm with respect to the 614
 center line; this y_r value depends on the railway gauge (equal to 615
 1435 mm in the Aosta-Pre Saint Didier line) and on the laying 616
 angle α_p of the track (equal to $1/20$ rad). Physically, the QM quota 617
 gives information on the rail head wear (see Fig. 12).

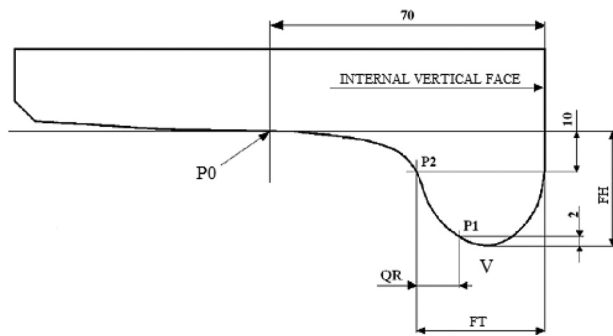


Fig. 11 Definition of the wheel wear control parameters

5.3 Experimental Data and Their Processing. The experi- 618
 mental data provided by Trenitalia and RFI are related only to the 619

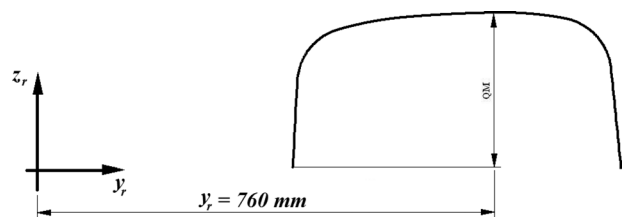


Fig. 12 Definition of rail wear control parameter

Table 4 Experimental data of the *Aln 501 Minuetto* DM061

		1r	1l	2r	2l	3r	3l	4r	4l	5r	5l	6r	6l	7r	7l	8r	8l
km	Quotas	Wheel diameter 816 mm	Wheel diameter 815 mm	Wheel diameter 824 mm	Wheel diameter 823 mm	Wheel diameter 823 mm	Wheel diameter 823 mm	Wheel diameter 823 mm	Wheel diameter 819 mm	Wheel diameter 820 mm							
0	FT	30.953	30.944	30.983	30.784	31.099	30.957	30.938	31.076	30.401	30.367	30.830	30.987	30.437	30.717	30.852	30.933
	FH	27.970	27.894	28.141	28.043	27.969	28.187	28.030	28.271	28.245	27.918	28.141	27.982	28.013	27.937	28.333	27.883
	QR	10.208	10.140	10.424	10.457	10.220	10.306	10.279	10.833	10.332	10.445	10.364	10.219	10.421	10.500	10.338	10.396
1426	FT	29.855	28.977	30.283	29.317	30.118	29.383	30.152	29.450	29.796	29.799	30.288	29.483	29.802	29.085	30.267	29.316
	FH	28.010	27.923	28.104	28.108	28.000	28.249	28.095	28.278	28.248	28.284	28.247	28.030	28.997	28.003	30.383	27.919
	QR	9.297	8.226	9.822	8.956	9.344	8.749	9.551	9.072	9.635	9.767	9.773	8.763	9.593	8.883	9.675	8.762
2001	FT	29.056	28.498	29.722	28.878	29.441	28.667	29.629	28.717	29.153	28.101	29.739	28.841	29.066	28.447	29.625	28.777
	FH	27.990	27.880	28.161	28.080	29.998	28.248	28.128	28.283	28.290	27.994	28.273	28.022	28.027	28.014	28.362	27.957
	QR	8.404	7.558	9.233	8.637	8.702	7.950	8.873	8.436	9.144	8.141	9.235	8.086	9.038	8.152	9.248	8.373
2575	FT	28.259	27.096	29.333	28.045	28.972	28.385	29.029	28.124	29.053	27.600	29.095	28.505	28.553	27.866	29.205	28.473
	FH	28.009	27.089	28.173	28.020	28.063	28.243	28.090	28.241	28.285	27.963	28.244	28.085	28.030	28.018	28.352	27.968
	QR	7.198	7.024	8.853	8.163	8.123	7.598	8.438	7.791	8.868	7.395	8.559	7.840	8.372	7.340	8.777	7.900

620 wheel wear and consists of the evolutions of the reference dimen-
 621 sions measured on three different *DMUs Aln 501 Minuetto* (con-
 622 ventionally named DM061, DM068, and DM082) during the
 623 service on the Aosta-Pre Saint Didier line. As can be seen by
 624 example in Table 4 for the vehicle MD061, the reference quota
 625 values have been measured for all the vehicle wheels (each vehi-
 626 cle has eight wheelsets, as specified in Sec. 3.1). However, the fol-
 627 lowing data processing has been necessary in order to compare
 628 the experimental data with the mean profile evaluated by the num-
 629 erical simulation:

- 630 (1) Initially, the arithmetic mean on all the sixteen vehicle
 631 wheels, necessary to obtain a single wheel profile and to
 632 reduce the measurement errors affecting the experimental
 633 data, has been performed
- 634 (2) Then, a scaling of the quota values has been carried out to
 635 delete the offset on the initial value of the quotas; this pro-
 636 cedure imposes that all the wear control parameters start
 637 from their nominal values (the standard values for the ORE
 638 S 1002 profile have been used) in order to remove the initial
 639 differences among the vehicles due to measurement errors
- 640 (3) The arithmetic mean on the three vehicle MD061, MD068,
 641 and MD082 has not been carried out, so to maintain a dis-
 642 persion range for the experimental data

643 The experimental data, properly processed, are summarized in
 644 Table 5. As can be seen, the flange height FH remains approxi-
 645 mately constant, because of the low mileage traveled by the
 646 vehicles, while the flange thickness FT and the flange steepness

Table 5 Experimental data processed

Vehicle	Distance traveled (km)	FH (mm)	FT (mm)	QR (mm)
DM061	0	28.0	32.5	10.8
	1426	28.2	31.5	9.8
	2001	28.1	30.8	9.1
	2575	28.0	30.2	8.6
DM068	0	28.0	32.5	10.8
	1050	28.0	31.8	10.0
	2253	28.0	30.2	8.5
	2576	28.0	30.0	8.4
DM082	0	28.0	32.5	10.8
	852	28.0	32.3	10.6
	1800	28.0	31.3	9.6
	2802	28.0	30.3	8.7
	3537	27.6	30.0	8.3

647 QR decrease almost linearly and highlight, according to the sharp-
 648 ness of the track, the wear concentration in the wheel flange.

5.4 Simulation Strategy. As explained in Sec. 4.3, the wear
 on wheel and rail evolves with different time scales (several
 orders of magnitude) and a full simulation of such events would
 require a too heavy computational effort. For this reason, the fol-
 lowing specific algorithm has been adopted for updating the
 profiles:

- (1) To have a good compromise between calculation times and
 result accuracy, both for the wheel and for the rail, five dis-
 crete steps have been chosen, $n_{sw} = 5$ and $n_{sr} = 5$:
 (a) The choice of the wheel km_{step} (see Sec. 4.3) has been
 made, considering the whole distance traveled available
 from experimental data, equal to $km_{tot} \approx 3500$ km (see
 Table 5); thus, the single step length will be

$$km_{step} = \frac{km_{tot}}{n_{sw}} \approx 700 \text{ km} \quad (41)$$

- (b) To estimate the vehicle number, N_{tot} (see Sec. 4.3), a
 criterion found in literature and based on the total ton-
 nage burden on the track has been used [12]. Particu-
 larly, a proportionality relationship between tonnage
 and wear holds: a rail wear of 1 mm on the rail head
 height every 100 Mt (millions of tons) of accumulated
 tonnage. In order to obtain an appreciable rail wear, a
 maximum value of removed material depth of 2 mm on
 the rail head height has been hypothesized (naturally,
 this value can be changed according to the require-
 ments of the simulation). Starting from the vehicle
 mass M_v (see Table 1), the number of vehicles which
 should pass to reach the $M_{tot} = 200$ Mt on the track has
 been calculated,

$$N_{tot} = \frac{M_{tot}}{M_v} \approx 2000000 \quad (42)$$

and then

$$N_{step} = \frac{N_{tot}}{n_{sr}} \approx 400000 \quad (43)$$

- (2) The wear evolution on wheel and rail has been decoupled,
 because of the different scales of magnitude:
 (a) While the wheel wear evolves, the rail is supposed to
 be constant; in fact, in the considered time scale, the
 rail wear variation is negligible

688 (b) Because of the time scale characteristic of the rail
 689 wear, each discrete rail profile comes in contact, with
 690 the same frequency, with each possible wheel profile.
 691 Due to this reason, for each rail profile, the whole
 692 wheel wear evolution (from the original profile to the
 693 final profile) has been simulated.

688 Based on the two previous hypotheses, the simulations have
 689 been carried out according to the following strategy:

Wheel profile evolution (w_i^0) at first rail step (r_0)

$$p_{1,1} \{ (w_0^0 \ r_0) \rightarrow (w_1^0 \ r_0) \rightarrow \dots \rightarrow (w_4^0 \ r_0) \rightarrow w_5^0$$

Average on the rails for the calculation of the second rail step (r_1)

$$p_{1,2} \left\{ \begin{matrix} \begin{pmatrix} w_0^0 & r_0 \\ w_1^0 & r_0 \\ \vdots & \vdots \\ w_4^0 & r_0 \end{pmatrix} \rightarrow \begin{pmatrix} r_1^{(1)} \\ r_1^{(2)} \\ \vdots \\ r_1^{(5)} \end{pmatrix} \rightarrow r_1 \end{matrix} \right.$$

⋮

Wheel profile evolution (w_i^4) at fourth rail step (r_4)

$$p_{5,1} \{ (w_0^4 \ r_4) \rightarrow (w_1^4 \ r_4) \rightarrow \dots \rightarrow (w_4^4 \ r_4) \rightarrow w_5^4$$

Average on the rails for the calculation of the fifth rail step (r_5)

$$p_{5,2} \left\{ \begin{matrix} \begin{pmatrix} w_0^4 & r_4 \\ w_1^4 & r_4 \\ \vdots & \vdots \\ w_4^4 & r_4 \end{pmatrix} \rightarrow \begin{pmatrix} r_5^{(1)} \\ r_5^{(2)} \\ \vdots \\ r_5^{(5)} \end{pmatrix} \rightarrow r_5 \end{matrix} \right.$$

(44)

690 where w_i^j indicates the i-th step of the wheel profile that evolves
 691 on the j-th step of the rail profile r_j . The initial profiles w_0^j are
 692 always the same for each j and correspond to the unworn wheel
 693 profile (ORE S 1002).

694 Initially, the wheel (starting from the unworn profile w_0^0)
 695 evolves on the unworn rail profile r_0 in order to produce the discrete
 696 wheel profiles $w_1^0, w_2^0, \dots, w_{n_{sw}}^0$ (step $p_{1,1}$). Then, the virtual
 697 rail profiles $r_1^{(i+1)}$, obtained by means of the simulations (w_i^0, r_0)
 698 with $0 \leq i \leq n_{sw} - 1$, are arithmetically averaged so as to get the
 699 updated rail profile r_1 (step $p_{1,2}$). This procedure can be repeated
 700 n_{sr} times in order to perform all the rail discrete steps (up to the
 701 step $p_{5,2}$).

701 The computational effort required by the simulation strategy is
 702 the following:

703 (a) In the wheel wear study (steps $p_{j+1,1}$ with $0 \leq j \leq n_{sr} - 1$),
 704 for each update of the rail profile r_j , the whole wheel wear
 705 loop w_i^j with $0 \leq i \leq n_{sw} - 1$ (n_{sw} steps of simulation) is
 706 simulated. The computational effort results of
 707 $n_{sw} \times n_{sr} = 25$ steps both for the dynamical analysis (in
 708 SIMPACK) and for the wear model are necessary to calculate
 709 the removed material on the wheel (in MATLAB). So the
 710 total number of simulation steps is $2(n_{sw} \times n_{sr}) = 50$.

711 (b) In the rail wear study (steps $p_{j+1,2}$ with $0 \leq j \leq n_{sr} - 1$),
 712 the dynamical analyses are the same of the previous case,
 713 because for each rail step, the wheel profiles w_i^j
 714 ($0 \leq i \leq n_{sw} - 1$) are simulated on r_j in order to obtain
 $r_j^{(i+1)}$ and, thus, the updated rail profile r_{j+1} by means of an
 arithmetic average. Therefore, no additional dynamical

714

Table 6 Computational time

Processor	Mean computational time			
	UNIFI model		SIMPACT model	
	Dynamical simulation	Wear simulation	Dynamical simulation	Wear simulation
INTEL Xeon CPU E 5430 2.66 GHz 8 GB RAM	2h 2'	31'	2h 58'	38'

analyses are needed. In this case, only the wear model steps
 must be simulated, so as to get the removed material on the
 rail. Consequently, the total number of simulation steps is
 $n_{sw} \times n_{sr} = 25$.

The characteristics of the processor used in the simulations and
 the mean computational times relative to each discrete step of the
 model loop (dynamical simulation and wear simulation) are
 briefly summarized in Table 6. In this research activity, a preliminary
 study has been performed comparing the numerical efficiency of the
 developed model with a reliable benchmark wear model present within
 the SIMPACK multibody software. The comparison showed a reduction
 of the calculation time both as regards the dynamical simulations
 (due to the high efficiency of the global contact model [4,5] and the
 use of user routine directly implemented in C/C++ environment) and
 as regards the wear model (thanks to the MATLAB CS-functions that
 allow the direct compilation of the Matlab code in C/C++) (see Table 6).

5.5 Evolution of Wear Control Dimensions. In this section,
 the evolution of the wheel reference quotas numerically evaluated
 by means of the wear model (flange thickness FT, flange height
 FH, and flange steepness QR) will be compared with the experimental
 data concerning the three *DMUs Aln 501 Minuetto* vehicles. Furthermore,
 the rail reference quota QM evolution will be shown and compared
 with the criterion present in literature based on the total tonnage
 burden on the track [12].

The progress of FT dimension for the n_{sr} discrete steps of the
 rail is shown in Fig. 13; as it can be seen, the decrease of the
 dimension is almost linear with the traveled distance, except in the
 first phases, where the profiles are still not conformal enough.
 The FH quota progress is represented in Fig. 14 and shows that,
 due to the presence of many sharp curves in the statistical analysis
 of the track and to the few kilometers traveled, the wheel wear is
 mainly localized on the flange rather than on the tread and the
 flange height remains near constant, in agreement with experimental
 data. The QR trend is shown in Fig. 15; also, the flange
 steepness decreases almost linearly, leading to an increase of the
 conicity of the flange. Finally, the evolution of the wheel control
 parameters remains quantitatively and qualitatively similar as the
 rail wear raises.

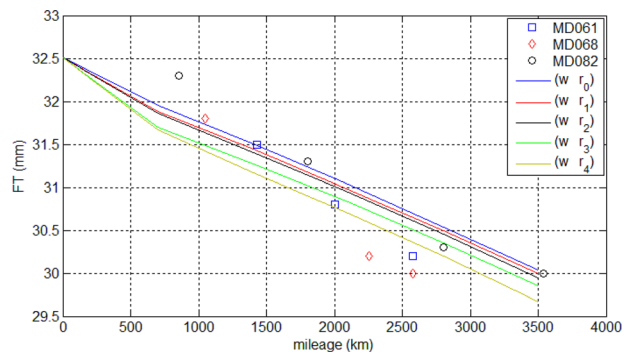


Fig. 13 FT dimension progress

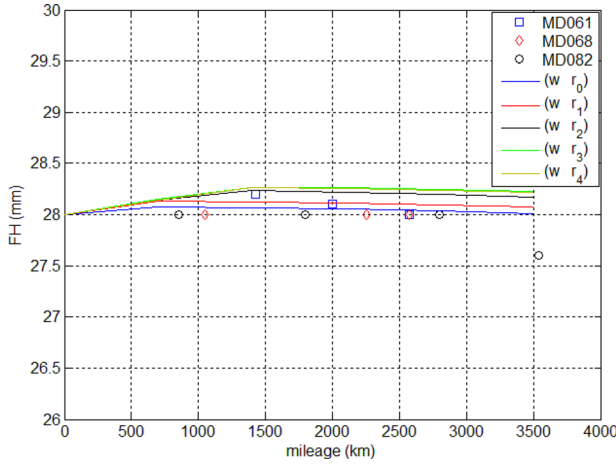


Fig. 14 FH dimension progress

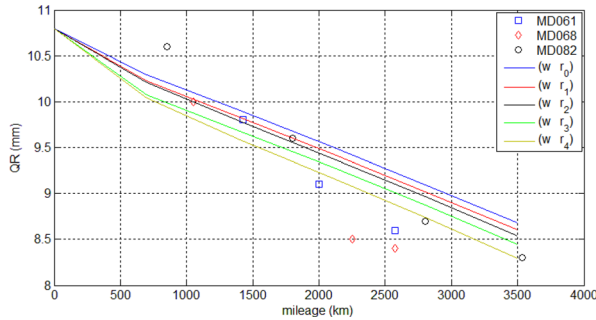


Fig. 15 QR dimension progress

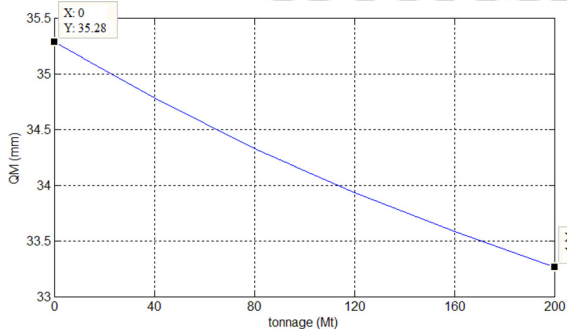


Fig. 16 QM dimension progress

753 Although the simulated mileage is quite short, considering the
 754 mean traveled distance between two turnings of the wheels in a
 755 standard scenery (in fact, the FH quota remains almost constant),
 756 the variations of the FT and QR dimensions are remarkable and it
 757 highlights the wear problems affecting this vehicle in traveling
 758 this railway line. In conclusion, the comparisons show that the
 759 outputs of the wear model are consistent with the experimental
 760 data, both for the flange dimension (FH, FT) and for the conicity
 761 (QR); the slightly steeper development of the experimental data
 762 than the simulation can be explained with the dispersion of the ex-
 763 perimental data and with the wear mechanisms, like plastic and
 764 pitting wear, not considered in the developed wear model.

765 Finally, the QM evolution for the analysis of the rail wear is
 766 presented in Fig. 16 and shows the almost linear dependence
 767 between the rail wear and the total tonnage burden on the track;
 768 the amount of removed material on the rail profile is in agreement
 769 with the criterion present in literature (1 mm on the rail head
 770 height every 100 Mt of accumulated tonnage).

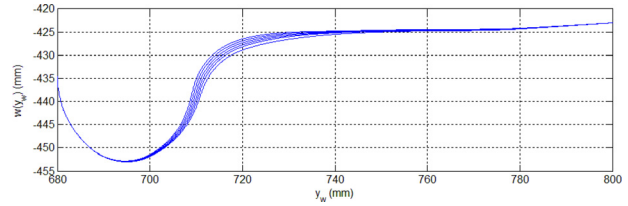


Fig. 17 Evolution of the wheel profile on the r_0 rail

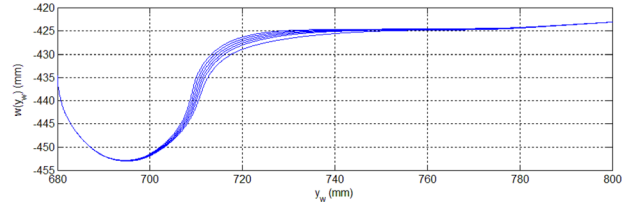


Fig. 18 Evolution of the wheel profile on the r_1 rail

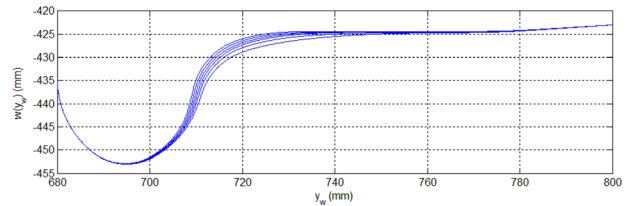


Fig. 19 Evolution of the wheel profile on the r_2 rail

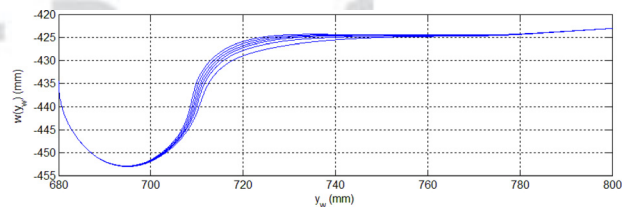


Fig. 20 Evolution of the wheel profile on the r_3 rail

5.6 Evolution of the Wheel and Rail Profiles. The wear 771
 evolution on the wheel profiles evolving on each rail r_j (with 772
 $0 \leq j \leq n_{sr}-1$ and $n_{sr} = 5$) is reported in Figs. 17–21. As previ- 773
 ously stated, the wheel profile evolution is described by means of
 $n_{sw} = 5$ steps and the spatial step km_{step} has been chosen equal to
 700 km, since the total mileage km_{tot} is 3500 km.

The quite limited distance traveled by the vehicle justifies the 774
 low wear on the wheel tread and entails a small reduction of the 775
 rolling radius. However, the high tortuosity of the considered track 776
 leads to appreciable wear on the wheel flange. In Fig. 17, focusing 777
 on the flange zone, the higher wear rate during the first steps can be 778
 observed because of the initial nonconformal contact that character- 779
 izes the coupling between the ORE S 1002 wheel profile and the 780
 UIC 60 rail profile with an inclination of $\alpha_p = 1/20$ rad; then, the 781
 rate decreases, becoming more regular and constant in the last 782
 steps, when the contact is more and more conformal. 783

Also, as regards the wheel profile evolution (as for the reference 784
 quotas), the trend remains quantitatively and qualitatively the 785
 same as the rail wear raises (see Figs. 18–21). 786

In Fig. 22, the evolution of the rail profile, described by means 787
 of $n_{sr} = 5$ discrete steps and with N_{step} equal to 400 000 (the vehi- 788
 cle number N_{tot} , corresponding to the total studied tonnage M_{tot} , is 789
 2 000 000) is shown. The value of total tonnage taken into account 790
 ($M_{tot} = 200$ Mt) causes an appreciable wear on the rail head, 791

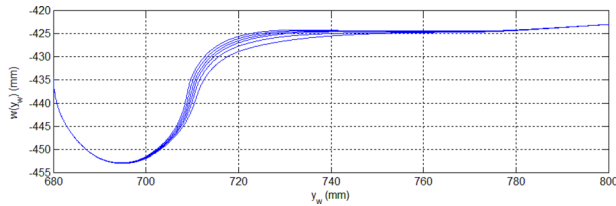


Fig. 21 Evolution of the wheel profile on the r_4 rail

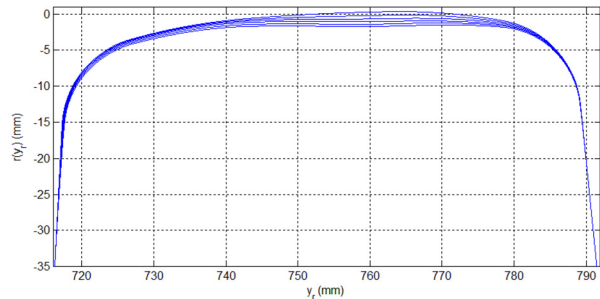


Fig. 22 Evolution of the rail profile

792 while it is not sufficient to produce a high wear also on the rail
793 shoulder.

794 **6 Conclusions**

795 In this work, the authors presented a complete model for the
796 wheel and rail wear prediction in railway application, developed
797 thanks to the collaboration with Trenitalia S.p.A and Rete Ferro-
798 viaria Italiana (RFI), which provided the necessary technical and
799 experimental data for the model validation. The whole model is
800 made up of two parts, which mutually interact. The first one eval-
801 uates the vehicle dynamics and comprises both the multibody
802 model of the vehicle implemented in Simpack Rail and a global
803 wheel-rail contact model (developed by the authors in previous
804 works) for the calculation of the contact points and of the contact
805 forces. The second one is the wear model, which, starting from
806 the outputs of the multibody simulations, evaluates the amount of
807 material to be removed by wear. The interaction between the two
808 parts is not a continuous time process, but occurs at discrete steps;
809 consequently, the evolution of the wheel and rail geometry is
810 described through several intermediate profiles. The developed
811 model reproduces quite well the evolution of all the profile char-
812 acteristic dimensions describing the wear progress on both the
813 wheel and the rail.

Future developments will be based on further experimental data
provided by Trenitalia and RFI, referring both to railway tracks
with an higher mileage than the Aosta-Pre Saint Didier line and to
advanced wear on the wheel (especially on the tread) and on the
rail. A new analysis will be then carried out in order to further val-
idate the whole model by means of the experimental data and of
the comparison with other wear models present within commer-
cial multibody software, like SIMPACK. Finally, the design of
wheel profiles optimized from the wear viewpoint will be per-
formed according to the research interest of Trenitalia.

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