

## REVIEW

# Perioperative dental screening and treatment in patients undergoing cardiothoracic surgery and interventional cardiovascular procedures. A consensus report based on RAND/UCLA methodology

E. Cotti<sup>1</sup> , F. Cairo<sup>2</sup>, P. P. Bassareo<sup>3</sup>, F. Fonzar<sup>4</sup>, M. Venturi<sup>5</sup>, L. Landi<sup>6</sup>, A. Parolari<sup>7</sup>, V. Franco<sup>8</sup>, C. Fabiani<sup>8</sup>, F. Barili<sup>9</sup>, A. Di Lenarda<sup>10</sup>, M. Gulizia<sup>11</sup>, M. Borzi<sup>12</sup>, G. Campus<sup>13</sup>, F. Musumeci<sup>14</sup> & G. Mercurio<sup>15</sup>

<sup>1</sup>Department of Conservative Dentistry and Endodontics, University of Cagliari, Cagliari; <sup>2</sup>Research Unit in Periodontology and Periodontal Medicine, University of Florence, Florence; <sup>3</sup>University College of Dublin, Mater Misericordiae University Teaching Hospital, Dublin, Ireland; <sup>4</sup>Private practice, Udine; <sup>5</sup>Private practice, Bologna; <sup>6</sup>Private practice, Verona, Roma; <sup>7</sup>Unit of Cardiac Surgery and Translational Research, IRCCS Policlinico S. Donato, San Donato; <sup>8</sup>Private practice, Roma; <sup>9</sup>Department of Cardiac Surgery, S. Croce Hospital, Cuneo; <sup>10</sup>Cardiovascular Center ASS1, Trieste; <sup>11</sup>Division of Cardiology, Hospital "Garibaldi-Nesima", Catania; <sup>12</sup>Department of Cardiovascular Disease, University of Rome Tor Vergata, Rome; <sup>13</sup>Department of Surgery, Microsurgery and Medicine Sciences, University of Sassari, Sassari; <sup>14</sup>Department of Heart and Vessels, Cardiac Surgery Unit and Heart Transplantation Center, S. Camillo-Forlanini Hospital, Roma; and <sup>15</sup>Department of Medical Sciences, University of Cagliari, Cagliari, Italy

## Abstract

**Cotti E, Cairo F, Bassareo PP, Fonzar F, Venturi M, Landi L, Parolari A, Franco V, Fabiani C, Barili F, Di Lenarda A, Gulizia M, Borzi M, Campus G, Musumeci F, Mercurio G.** Perioperative dental screening and treatment in patients undergoing cardiothoracic surgery and interventional cardiovascular procedures. A consensus report based on RAND/UCLA methodology. *International Endodontic Journal*, 53, 186–199, 2020.

**Aim** To reach a consensus on a consistent strategy to adopt when screening patients for dental/periodontal infections and on the feasibility of providing dental treatment before cardiothoracic surgery, cardiovascular surgery or other cardiovascular invasive procedures.

**Methodology** A panel of experts from six Italian scientific societies was created. The deliberations of the panel were based on the RAND method. From an initial systematic literature review, it became clear that a consensually validated protocol for the

reproducible dental screening of patients awaiting cardiac interventions was considered mandatory by professionals with expertise in the dental, cardiologic and cardiac surgery areas. However, a systematic review also concluded that the treatment options to be provided, their prognosis and timing in relation to the physical condition of patients, had never been defined. Following the systematic review, several fundamental questions were generated. The panel was divided into two working groups each of which produced documents that addressed the topic and which were subsequently used to generate a questionnaire. Each member of the panel completed the questionnaire independently, and then, a panel discussion was held to reach a consensus on how best to manage patients with dental/periodontal infections who were awaiting invasive cardiac procedures.

**Results** A high level of agreement was reached regarding all the items on the questionnaire, and each of the clinical questions formulated were answered. Three tables were created which can be

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used to generate a useful tool to provide standardized dental/periodontal screening of patients undergoing elective cardiovascular interventions and to summarize both the possible oral and cardiovascular conditions of the patient and the timing available for the procedures considered.

**Conclusions** Upon publication of this consensus document, the dissemination of the information to a wide dental and cardiac audience should

commence. The authors hope that this consensus will become a model for the development of a dedicated protocol, ideally usable by heart and dental teams in the pre-interventional preparation phase.

**Keywords:** cardiac surgery, dental screening, intersocieties consensus, RAND/UCLA appropriateness method.

Received 21 October 2018; accepted 31 May 2019

## Introduction

The screening of patients and the management of oral infections in patients undergoing cardiothoracic, vascular surgery or other cardiovascular (CV) invasive procedures is controversial. According to the guidelines of the European Society of Cardiology (ESC), it is "strongly recommended that potential sources of dental sepsis should be eliminated at least 2 weeks before implantation of a prosthetic valve or other intracardiac or intravascular foreign material, unless such procedures are urgent" (Habib *et al.* 2015). The guidelines of the American Heart Association state the following: "a careful preoperative dental evaluation is recommended so that required dental treatment may be completed whenever possible before cardiac valve surgery, or replacement or repair of congenital heart disease. Such measures may decrease the incidence of late prosthetic valve endocarditis caused by *viridans* group *streptococci*" (Wilson *et al.* 2007). As a result of these guidelines, general dentists and specialist centres receive large numbers of requests for often urgent oral and dental assessment and treatment before heart surgery and invasive CV procedures.

Unfortunately, these various guidelines do not provide details of how a dental screening process should

be undertaken, and neither do they define clearly what an oral or dental infection is, nor acknowledge it is often challenging to make an accurate diagnosis, particularly in endodontics, where early signs of infection and inflammation are not always recognizable.

Patients scheduled for an elective CV procedure can be referred to departments of dental-maxillofacial surgery, specialist hospital dental units or to their general dentists for screening and possible treatment of an oral/dental infection. Since a variety of professionals are involved in this critical therapeutic phase for patients awaiting cardiac interventions, the absence of standardized protocols on how to carry out a comprehensive and accurate dental assessment (screening) and provide the necessary dental treatment, as well as how to manage cardiac patients is challenging and it would be helpful if standardized clinical recommendations were available for the dental management of patients awaiting these types of interventions.

The feasibility of providing appropriate dental treatment is connected to the status of the patient, the time available and the prognosis of the specific treatment that is required on each individual tooth. Unfortunately, dentists are not always informed of the timing of the cardiac intervention and cardiologists are most often unaware of the type, importance or complexity of the dental treatment that needs to be administered to their patients (Yasni & Herlich 2012, Gandhi & Silway 2015). Basically, neither the cardiac specialist nor the dental team know whether the expected benefits of treating an oral/dental infection in a patient with a severe CV condition outweighs the risks involved in the procedure (Silway *et al.* 2018).

In summary, even though the dental screening and treatment of patients who need elective cardiac surgery are recommended by the guidelines from the American Heart Association and the European Society of Cardiology there is no standard or general agreement on the oral and dental screening process or the

Correspondence: Elisabetta Cotti, Via Roma 149, 09124, Cagliari, Italy (e-mail: cottiendo@gmail.com).

Giuseppe Mercurio, Pier Paolo Bassareo, Mauro Borzi (Società Italiana di Cardiologia, SIC); Francesco Musumeci, Fabio Barili, Alessandro Parolari (Società Italiana di Chirurgia Cardiaca, SICCH); Francesco Cairo DDS, Luca Landi (Società Italiana di Parodontologia e Implantologia, SIdP); Elisabetta Cotti, Federica Fonzar, Mauro Venturi (Accademia Italiana di Endodonzia, AIE); Vittorio Franco, Cristiano Fabiani, Elisabetta Cotti (Società Italiana di Endodonzia SIE) and Andrea Di Lenarda, Michele Gulizia (Associazione Nazionale Medici Cardiologi Ospedalieri, ANMCO)

specific dental treatments that need to be carried out immediately, or those that could be delayed until after the CV intervention. It could be speculated that, depending on who is involved in the dental management of the patient, they may be either carefully screened and treated to a high standard of care or may receive a superficial screening that fails to identify sites of infection resulting in a waste of resources and time, low compliance to the guidelines and compromised outcomes for the patient.

The aim of this consensus project was to utilize a RAND process (Fitch *et al.* 2001) in order to reach agreement on a consistent and effective strategy to adopt for evaluating the presence of oral/dental infection, and on the feasibility of providing the necessary dental treatment before cardiothoracic or CV surgery or other CV invasive procedures.

## Methodology

### Selection of the consensus panel

Participants were selected from members of six Italian scientific societies: Italian Society of Cardiology, SIC

(PPB, MB, GM); Italian Association of Hospital Cardiologists, ANMCO (ADL, MG); Italian Society of Cardiac Surgery, SICCH (AP, FB, FM); Italian Society of Periodontology, SidP (FC, LL); Italian Society of Endodontics SIE (EC, CF, VF); Italian Academy of Endodontics AIE (MV, FF, EC). Each society selected the chairs and cochairs. An external member (GC) provided methodological expertise for the RAND process.

### Consensus procedure

The RAND/UCLA appropriateness method (RAM) (Fitch *et al.* 2001) was selected to achieve consensus. The RAND is a modified Delphi method, approved by major institutes (Bourrèe *et al.* 2008), developed to identify the collective opinion of experts and to enable the measurement of the use of medical/surgical procedures. Since consensus does not need to be defined as full agreement amongst participants, a prespecified target of 80% agreement was approved.

### Consensus structuring

The consensus process was divided into three phases (Figure 1).

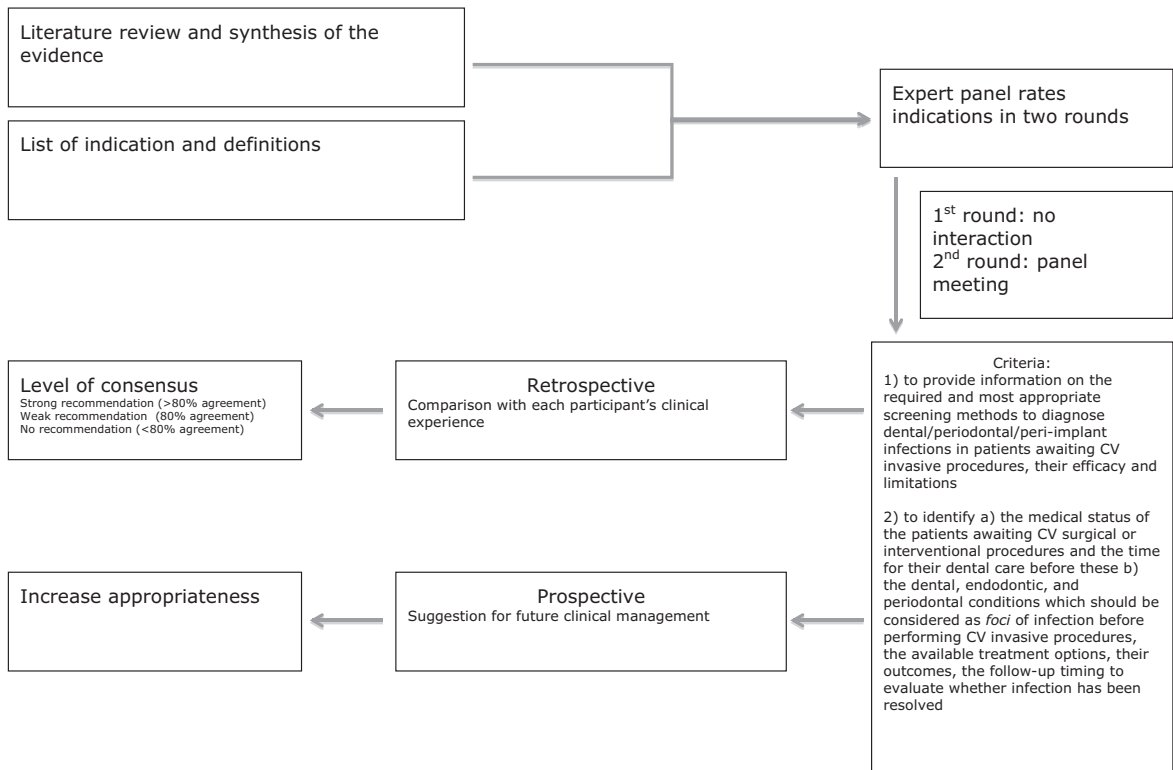


Figure 1 The Rand Scheme.

## Phase I

*Determining the purpose, scope and intended audience.* Initially, a systematic review was carried out to evaluate the information available on the three main questions:

- Question 1. Is there agreement on the need for dental evaluation and treatment before CV interventions?
- Question 2. Are consistent clinical recommendations or protocols available?
- Question 3. What is the effectiveness of dental treatment prior to CV interventions?

A systematic electronic search of MEDLINE, Scopus and Web of Science was performed from the inception of the databases up to 31 April 2016. Searches were performed using Boolean operators to combine medical subject headings and free-text words. Since this review included a large heterogeneous group of study designs and sources, the results were synthesized using a narrative approach.

*Question 1* – Based on expert opinion, it was concluded that there is general agreement on the need for screening and treatment of dental/periodontal infections in patients undergoing cardiac surgery and interventional CV procedures.

*Question 2* – There are no shared and consistent clinical recommendations or protocols on how to screen patients and of the specific dental conditions that should be treated.

*Question 3* – the risk-to-benefit ratio in performing these treatments was controversial (Cotti et al. 2017).

It was envisaged that the intended audience would be composed of all clinicians in the cardiac surgery, cardiology and dental fields.

*Selecting the panel of experts.* A panel of experts, selected on the basis of research, academic and practical expertise and level of English language proficiency, were chosen from and represented the Italian scientific societies of Cardiology (SIC, ANMCO), Cardiac Surgery (SICCH), Periodontology (SIDP) and Endodontology (SIE, AIE).

*Specifying the main focused clinical questions which the consensus process should answer and decide on the relative importance of the outcomes.*

The issue was divided into the following three specific questions:

- What would be a standardized clinical protocol for the assessment of the presence of infections of

dental origin in a patient scheduled to undergo elective cardiac surgery or other invasive CV interventions?

- What are the possible medical conditions of these patients and the time available for dental care (to define whether the indicated dental/periodontal intervention can be performed without harming the patient) based on their physical condition?
- What are the periodontal and endodontic conditions that should be considered as *foci* of infections before performing the CV procedures, the treatment options available, their outcomes and the follow-up timing needed to assess whether the infection has healed?

The panel of experts was then divided into two working groups, A and B. Group A was composed mainly of representatives of dental scientific societies and, to a lesser extent, representatives of cardiological/cardiac surgery societies (six dentists, one cardiac surgeon and one cardiologist). It met to produce a document, shared and based on the best available scientific evidence, to provide information in response to Question 1 above. Group B composed mainly of representatives of the cardiological and cardiac surgical societies (four cardiologists, two cardiac surgeons and two dentists) met to produce a document, shared and based on the best available scientific evidence, to provide responses to Questions 2 and 3.

The documents produced by the two groups of experts were then transferred to the external member.

## Phase II

*Designing a questionnaire.* On the basis of the documents produced by the two groups, the external member created a questionnaire, inviting the experts to rate the formulated questions (Figure 2). Questions were submitted to members of each panel via a web-based system. To produce an overall score (1–10) for each question or cluster of questions, members were required to score the questions based on a Likert scale ranging from 1 (strongly disagree) to 10 (strongly agree) and to provide comments clarifying their answers.

## Phase III

*Consensus panel meeting.* The panel reconvened to confirm the results of Phase II and to allow a face-to-face discussion. The experts were invited to discuss the results of the first round of the questionnaire and to declare whether or not they agreed with them.

1.	In cases of percutaneous transluminal coronary angioplasty are the microbes coming from skin those involved in the risk of infection therefore the measures focused on oral health are negligible?
2.	Patients waiting for heart transplantation are not the most vulnerable among those undergoing surgery
3.	The prognosis in patients with tricuspid regurgitation caused by infection (e.g. poor dentition, illicit drug use) is good
4.	Asymptomatic patients, even with critical aortic stenosis, have an excellent prognosis for survival
5.	Transplanted patients need to be placed in post-surgical immune-suppressive therapy, increasing the risk of infections
6.	In severely compromised patients, the advantage of eliminating dental foci might be irrelevant
7.	Tooth mobility should be assessed and verified overtime
8.	Patient interview should look for any potential risk factors that may affect dental status
9.	Inspective examination of oral, face and neck soft tissues is part of assessment for the presence of oral infections
10.	To assess periodontal and peri-implant condition is important
11.	Among patients suffering from severe aortic regurgitation, those asymptomatic with decreased ejection fraction and those symptomatic significantly faster progression to death compared to asymptomatic subjects with normal ejection fraction
12.	Once symptoms of heart failure develop, prognosis of mitral stenosis worsen dramatically
13.	Isolated tenderness to palpation in the root apex area of a tooth is suggestive of relatively advanced periapical inflammation and/or infection
14.	A full mouth BOP score below 25% may be considered compatible with a good periodontal stability
15.	A tooth with irreversible pulpitis (deep caries) whether symptomatic or asymptomatic should be treated before surgery
16.	Odontogenic and nonodontogenic pain should be differentiated. The pulpal or periodontal origin of the odontogenic pain must be established
17.	Percussion testing is not a reliable technique for identifying inflammation in the periodontal ligament space
18.	Tooth mobility, furcation involvement, bleeding on probing and plaque index will be also recorded in a dedicated periodontal chart
19.	The Plaque Control should be performed
20.	A positive response to the biting stress test is highly suggestive of periodontal inflammation or incomplete crown/root fracture
21.	Interproximal flossing is not useful to detect caries or incongruous restorations
22.	Palpation and percussion tests on teeth are important periodontal and endodontic screening tests
23.	Chronic Periodontitis Aggressive Periodontitis, Necrotizing Ulcerative Periodontitis, Periodontal abscess, peri-implantitis are infections which could be considered as "oral foci"
24.	Plaque-related Gingivitis, Plaque related Mucositis are periodontal infections which could be considered as "oral foci"
25.	To assess endodontic infection, at least 4 intraoral Periapical x-rays should be acquired. If clinical examination shows large carious lesions restorations on anterior teeth, and in all situations where it is deemed necessary, additional intraoral Periapical x-rays should be acquired. In the alternative, if it is not possible to perform intraoral Rx, Digital Panorex with periapical x-rays on target areas should be acquired
26.	Digital Panorex with periapical x-rays on target areas, full mouth series of Periapical x-rays should be used to assess the presence of periodontal infection
27.	At least two pulp sensitivity tests are required to assess pulp necrosis
28.	Pulp necrosis, Apical Periodontitis, Acute Apical Abscess, Chronic Apical Abscess are the endodontic infections which should be considered "oral foci"
29.	If periodontitis is suspected, based upon clinical examination, periapical radiographs of the area of interest may be adequate. In case of more generalized periodontal a complete series of intraoral radiographs should be taken
30.	The dental protocol should be different depending on the fact that the patient is undergoing CV surgery within a month or within six months
31.	The radiographic exams available are equally reliable to detect endodontic conditions which can be considered foci of infections
32.	To assess endodontic infection, the possibility of using Cone beam computed tomography (CBCT) should be considered
33.	Symptomatic patients with moderate-to-severe aortic stenosis have a poor prognosis at 5-years follow up, even when medically treated
34.	Asymptomatic patients with chronic severe degenerative mitral regurgitation have a decidedly poor prognosis at 5-years follow up
35.	Patients with low ejection fraction (i.e. symptomatic), regardless of ischemic or non-ischemic etiology of functional mitral regurgitation, have a high rate of mortality at 5-years follow up
36.	Untreated acquired mitral stenosis due to rheumatic heart disease follows a slowly progressive course, with the patient remaining asymptomatic for years and with an excellent 10-year survival
37.	The prognosis in patients with tricuspid regurgitation is generally good, apart from for patients with accompanying pulmonary hypertension or cardiac dysfunction/dilatation, whose prognosis is directly related to the prognosis for above stated conditions
38.	In case of aortic surgery, even if the likelihood of oral infection foci leading to prosthesis infection is relatively low, prophylactic treatment of dental sepsis might eliminate at least one source of aortic prosthetic infection and should therefore be strongly
39.	In case of cv implantable electronic devices, a connection between their infection and poor oral health has not been established, so that measures focused on promoting dental hygiene are negligible

**Figure 2** Questionnaire.

**Data analysis.** The responses to the online questionnaire were analysed by the external nonvoting member of the panel (GC). The scores assigned to the answers were reported as medians and 20th and 80th percentiles. Additionally, the scores were grouped into low (1–3), intermediate (4–7) and high (8–10), and verified by the correspondence analysis. Both approaches were used to identify answers that provided clear-cut responses from the experts, particularly those polarized on agreement

or disagreement. Correspondence analysis (chi-square tests) was used to assess whether individual panel members provided specific response patterns, particularly when intermediate positions were taken.

The results of the analyses were returned to the panel anonymously (the name of each member was replaced with a numeric code), and the same list of questions was then resubmitted to the panel for a second round of voting.

*Developing the consensus report.* Based on the analysis of the second round of questions, consensus statements were formulated by the chairs by selecting questions with greater degrees of agreement. A general round table discussion was then held and moderated by the two main authors (GM and EC). The differences between the two groups and between the participants were discussed. To minimize the risk of misinterpretations of some questions and statements, individual panel members who had provided heterogeneous answer patterns were invited to present and review their responses and confirm or change their vote.

After the final round of voting, the consensus was finalized as follows:

- a strong recommendation (in favour or against) was made when more than 80% of the voting members supported this position for a particular question;
- a weak recommendation was made when the votes in favour or against (a combination of strong and weak options) reached the 80% threshold; and
- a “no recommendation” option was adopted when the 80% threshold was not reached.

If panel members had minor concerns about specific question, they were permitted to declare their reservations. No blocking options were allowed in case of major concerns, but a stand-alone position was adopted in the presence of the reported concern.

## Results

The answers to the questionnaire revealed a substantial level of degree of agreement (>80%) of the panel for questions 1–4, 6–9, 13–14, 19, 21–24, 27–28 and 30–32, in both groups. Owing to intra- and intergroups variability in opinion for several items, the degree of agreement was lower than anticipated ( $\chi^2 = 4.48$   $P < 0.01$ ) (Table 1).

Following the plenary discussion, a substantial level of agreement was reached on all the items making it possible to answer each of the clinical questions formulated following the systematic review.

- Establish a standardized clinical protocol for the assessment of the presence of infections of dental origin in a patient scheduled to undergo elective cardiac surgery or other invasive CV interventions. The protocol for the clinical and radiographic evaluation of dental/periodontal infections, as described in document A (and confirmed by the

**Table 1** Agreement scores between the two panels for the various items in the questionnaire

Items	Group	
	A	B
1	H	H
2	H	H
3	H	I
4	I	H
5	H	L
6	H	H
7	H	H
8	H	H
9	H	H
10	H	L
11	L	I
12	I	I
13	H	H
14	H	H
15	I	L
16	L	L
17	I	I
18	I	I
19	H	H
20	H	H
21	H	H
22	H	H
23	H	H
24	H	H
25	L	H
26	H	H
27	H	H
28	H	L
29	I	H
30	H	H
31	H	H
32	H	H
33	H	H
34	H	H
35	H	H
36	H	H
37	H	H
38	H	H
39	H	H

Legends of the agreement: L, low (1–3); I, intermediate (4–7); H, high (8–10).

consensus achieved), is presented in Table 2. Table 2 is designed to serve as a template for a clinical chart, which will enable dentists to perform a rigorous oral and dental/periodontal examination, based on the best scientific evidence identified by working group A (Table 2). This chart includes a checklist that may favour the assessment of the most important oral infections and places particular emphasis on the choice of clinical diagnostic tools and specific radiographic



**Table 2** Basic protocol for the accurate screening of periodontal, peri-implant and endodontic infections (oral foci of infection)

Medical and dental history (Genco & Borgnakke 2013, Veitz-Keenan & De Bartolo 2014, Chrcanovic 2015, Jepsen et al. 2015, Knight et al. 2016)

Clinical examination	Muhlemann (1967), Lang et al. (1972), O'Leary et al. (1972), Simon et al. (1972), Hamp et al. (1975), Tarnow & Fletcher (1984), Lang et al. (1986), Downer (1989), Petersson et al. (1999), Landry & Jean (2002), Hamilton (2005), Abrahamsson & Soldini (2006), Linsuwanont et al. (2007), Gutmann et al. (2009), Levin et al. (2009), Van Der Velden (2009), Newton et al. (2009), Graziani et al. (2012), Nixdorf et al. (2015), Sanz et al. (2015), Lara-Capi et al. (2017)
Evaluation of subjective symptoms	
Inspective examination of oral, face and neck soft tissues	
Palpation on oral and perioral soft and hard tissues, related lymph nodes, buccal lingual and palatal tissues	
Inspective examination of teeth: colour, position, caries, restorations, impaction	
Plaque or Oral Hygiene Index	
Periodontal and furcation probing, peri-implant probing	
Probing with explorers to detect caries	
Pulp sensitivity tests	
Tooth percussion	
Mobility test	
Bite test	
Tooth transillumination	
Radiographic examination	Pepelassi & Diamanti-Kipiotti (1997), Low et al. (2008), Newton et al. (2009), de Paula-Silva et al. (2009), Patel et al. (2012), Long et al. (2014), Mota De Almeida et al. (2014), Abu El-Ela et al. (2016), Chugh et al. (2016)
Child in primary dentition	
Healthy patient: no radiographic examination	
Patient with suspected or evident dental-periodontal pathology: intra-oral radiographs/ Orthopantomography	
Child in mixed dentition	
Healthy patient: bite-wings	
Patient with suspected or evident dental-periodontal pathology: Periapical intra-oral radiographs / Orthopantomography / CBCT	
Patient in permanent dentition	
Healthy patient: posterior bite-wings	
Patient with suspected or evident dental-periodontal pathology: Periapical intra-oral radiographs / Orthopantomography / CBCT	
Patient with implants and no teeth	
Healthy patient: Periapical x-rays on target areas/Orthopantomography	
Patient with suspected or evident peri-implant pathology/ impacted third molars: Periapical intra-oral radiographs on target areas/Orthopantomography	

examinations depending on the status of the individual patient.

- Identify the average medical conditions of patients and the time available for dental care (to decide whether the dental/periodontal treatment necessary can be performed without harming them) depending on their physical condition. The most common cardiac conditions that require CV interventions, the waiting time available for the procedures and their prognoses are listed in Table 3. This scheme is based on the first part of the document produced by group B, according to the best scientific evidence available (Table 3).

- Identify the periodontal and endodontic conditions that should be considered as *foci* of infection, before performing the CV procedures, the available treatment options, their outcomes and the follow-up time needed to assess whether the infection has healed.

Using the scientific evidence gathered in Part II of document B, the group designed a table describing the dental/periodontal infections that should be identified and treatments before the interventional CV procedures are administered, the time needed to evaluate their healing and their prognoses. This information is summarized in Table 4.

**Table 3** Cardiac conditions requiring CV interventions, medical status of the patient awaiting surgery, time at disposal before the surgery is performed and prognosis of the patient following the CV intervention

Cardiovascular intervention	Medical condition of the patient	Time at disposal for dental screening/ treatment before the intervention	Prognosis
Heart transplantation Baumgartner <i>et al.</i> (2017)	Extremely compromised or end-stage	<6 months	Very poor without surgery
Severe aortic stenosis (Asymptomatic and without significant coronary artery disease - Medically treated) Topol <i>et al.</i> (2007), Jander <i>et al.</i> (2011), Lancellotti <i>et al.</i> (2012), Baumgartner <i>et al.</i> (2017))	Stable	>6 months	Good <sup>aa</sup>
From moderate-to-severe aortic stenosis (When symptomatic.)	Unstable	<6 months	Poor without surgery <sup>b</sup> /TAVI <sup>c</sup>
Severe aortic regurgitation (Symptomatic or asymptomatic but with decreased ejection) Lauten & Figulla (2015), Baumgartner <i>et al.</i> (2017), Sato <i>et al.</i> (2017)	Unstable	<6 months	Poor without surgery <sup>b</sup>
Aortic Surgery (When diameter of the ascending aorta is $\geq 5.5$ cm in patients with normofunctional bicuspid or tricuspid aortic valve – when diameter $\geq 5$ cm in patients with severely insufficient bicuspid aortic valve – when diameter $\geq 5$ cm in patients with Marfan's syndrome without familiarity for aortic dissection – when diameter $\geq 4.5$ cm in patients with Marfan's syndrome with familiarity for aortic dissection or rapid annual growth or severe aortic or mitralic valvulopathy – when diameter $\geq 42$ mm in patients with Loeys-Dietz syndrome)	Unstable	<6 months	Poor (high risk of aortic dissection)
Aortic surgery (All the other conditions not previously stated)	Stable	>6 months	Good <sup>b</sup>
Mitral stenosis (Due to rheumatic disease and medically treated) Bruce & Nishimura (1998), Baumgartner <i>et al.</i> (2017)	Stable	>6 months	Good <sup>d</sup>
Severe mitral regurgitation (Asymptomatic, but with decreased ejection fraction) Tribouilloy <i>et al.</i> (2009), Rossi <i>et al.</i> (2011), Baumgartner <i>et al.</i> (2017)	Unstable	< 6 months	Poor without surgery <sup>e</sup> /MitraClip <sup>f</sup>
Severe mitral regurgitation (asymptomatic and with preserved ejection fraction)	Stable	>6 months	Good <sup>d</sup>
Tricuspid regurgitation (Due to infection or associated with pulmonary hypertension or right ventricle dilation/dysfunction) Topilsky <i>et al.</i> (2011), Baumgartner <i>et al.</i> (2017)	Unstable	<6 months	Poor without surgery
Tricuspid regurgitation (Noninfective)	Stable	>6 months	Good



**Table 3** Continued

	Medical condition of the patient	Time at disposal for dental screening/ treatment before the intervention	Prognosis
Cardiovascular intervention			
Electronic device with intracardiac catheter	Stable	>6 months	Good after infected catheter extraction

<sup>a</sup>Even though antibiotic prophylaxis is no longer prescribed for patients with structural abnormalities of the valves, it has been postulated that bicuspid aortic valves are at higher risk for infective endocarditis compared with normal trileaflets valves (Glaser *et al.* 2017).

<sup>b</sup>There are no data comparing aortic valve replacement and valvuloplasty repair in terms of infective endocarditis first appearance, incidence and prevalence. Conversely, in case of infective endocarditis recurrence, aortic valve repair seems to offer better outcomes in morbidity and long-term survival compared with valve replacement (Zhao & Zhang 2014). The European Society of Cardiology guidelines for the management of infective endocarditis state that prosthetic valve endocarditis affects biological and mechanical valves equally, but there are no references supporting this statement. On the contrary, a recent Swedish research reported that bioprostheses are associated with a higher risk of endocarditis when compared with mechanical valves (Glaser *et al.* 2017).

<sup>c</sup>Acronym: TAVI (transcatheter aortic valve implantation). Prosthetic valve endocarditis post-TAVI occurs with an incidence ranging from 0.3% to 1.2% per patient/year, thus presenting comparable rates with prosthetic valve endocarditis after surgery (Amat-Sandos *et al.* 2015).

<sup>d</sup>Although mitral stenosis is at increased risk of infective endocarditis due to the deformed valve, infection is significantly more common in mitral valve insufficiency. Again, mitral valve is more susceptible to shear stresses and sluggish blood flow than aortic valve, which is why it is more susceptible to endocarditis (Thornhill *et al.* 2018).

<sup>e</sup>There are no data comparing mitral valve replacement and valvuloplasty repair in terms of infective endocarditis first appearance incidence and prevalence. On the contrary, in case of infective endocarditis recurrence, mitral valve repair seems to offer better outcomes in morbidity and long-term survival compared with valve replacement (Zhao & Zhang 2014).

<sup>f</sup>Mitral valve percutaneous repair is an alternative treatment option for patients at high surgical risk for whom surgical treatment is contraindicated. The incidence of infective endocarditis after MitraClip is decidedly lower compared with surgery, but its relevance is high owing to its high mortality (Boeder *et al.* 2017).

## Discussion

There is general agreement in many European countries and in the United States on the need for the early screening and resolution of dental/periodontal infections before patients undergo interventional CV procedures, even if this agreement does not seem to be predicated on sound scientific evidence (Cotti *et al.* 2017). However, the societies that created the relevant guidelines did not provide details of a reliable screening process to diagnose *foci* of infection of oral/dental origin requiring treatment (Gandhi & Silway 2015). In other words, *foci* of infections were never specified. Furthermore, the literature expressing the ratio of risks of inducing bacteremia to the benefits of treating these patients to eliminate dental infection is controversial (Cotti *et al.* 2017). As a consequence, communication between the various specialists involved in these complex clinical situations is uncommon. Usually, the dentist is not fully informed about the severity of the disease affecting the patient with CV, nor on the time available to perform and complete the required treatment. The

CV surgeon and interventional cardiologist, in turn, are unaware of the real potential that some dental treatments have for controlling an oral/dental infection, nor of the time required to administer the proper treatment and verify healing. This lack of communication tends to create false expectations on behalf of the cardiologists and cardiac surgeons on the time required to complete a given dental procedure and to assess that it has successfully resolved the infection.

For this consensus project, the RAND/UCLA method was selected, based on the integration of evidence from the literature review and expert opinions. The value of the RAND/UCLA method is improved when the results from a systematic review are incorporated, and the panel meeting is considered an added value that allows the experts involved to discuss the ratings and the judgements (Fitch *et al.* 2001). In the present study, the consensus process resulted in a standardized screening protocol for evaluating, with a coherent method, the presence of oral/dental infection in the patient with CV.

**Table 4** Oral conditions that could be considered *foci* of infection, treatment options for the conditions, follow-up time necessary to evaluate the healing of the infection upon completion of dental treatment

Infection	Treatment options	Follow-up time <sup>a</sup>	Prognosis
Plaque-related Gingivitis/ Mucositis Loe <i>et al.</i> (1965), Pontoriero <i>et al.</i> (1994)	Professional oral hygiene procedures - improvement of self-performed procedures	3 days	>95%
Chronic periodontitis or periodontitis with low- moderate progression Papapanou <i>et al.</i> (2018)	Multiple - 4/6 - professional oral hygiene procedures - improvement of self-performed procedures - possible periodontal surgery	6–8 week 6 months (after surgery)	>90%
Aggressive Periodontitis or periodontitis with rapid progression Papapanou <i>et al.</i> (2018)	Treatment as for chronic periodontitis + systemic antibiotics strongly recommended	6–8 weeks 6 months (after surgery)	>70%
Necrotizing ulcerative periodontitis Rowland (1999), Novak (1999)	Treatment as for chronic periodontitis + systemic antibiotics strongly recommended	1 week	>90%
Periodontitis associated with systemic diseases Kinane (1999)	Treatment is as for chronic periodontitis, but systemic antibiotics may be recommended	6–8 weeks	Long-term prognosis still unknown
Periodontal Abscess Herrera <i>et al.</i> (2014)	Mechanical treatment + systemic antibiotics - re-evaluation - causal related treatment and surgical treatment	7–10 days	<70% with indications for extraction
Peri-Implantitis Derks <i>et al.</i> (2016)	Mechanical removal of plaque- improvement of self-performed procedures -Systemic antibiotics may be indicated - Re-evaluation possible periodontal surgery, possible implant extraction	6–8 weeks 6 months (after surgery)	>90% (if supportive periodontal therapy performed)
Irreversible Pulpitis Seltzer <i>et al.</i> (1963), Ng <i>et al.</i> (2007, 2008a, 2008b, 2011a, 2011b)	Removal of caries; primary root canal treatment + tooth restoration - Alternative extraction - Nonsteroidal anti-inflammatory drugs may be administered	1 week (for symptoms)	>90%
Pulp Necrosis Seltzer <i>et al.</i> (1963)	Removal of caries; primary root canal treatment + tooth restoration. Alternative extraction - Nonsteroidal anti-inflammatory drugs may be administered.	1 week (for symptoms)	>90%
Apical Periodontitis Nair (1997), Gorni & Gagliani (2004), Ng <i>et al.</i> (2007, 2008a, 2008b, 2011a, 2011b); Setzer <i>et al.</i> (2012), von Arx <i>et al.</i> (2012)	Removal of caries; primary or secondary root canal treatment + tooth restoration - Alternative endodontic surgery or extraction	1 week (for symptoms) 1 year	75–80%
Acute Apical Abscess Baumgartner & Xia (2003)	Same as for apical periodontitis - possible incision and drainage and/or systemic antibiotics	1 week (for symptoms) 1 year	75–80%
Chronic Apical Abscess American Association of Endodontists (2012)	Same as for apical periodontitis	1 week (for symptoms) 1 year	<80%

<sup>a</sup>Follow-up time refers to average time required to evaluate the benefits of treatment.

Infections of dental/periodontal origin that should be considered have been identified, and their treatments and prognoses have been schematized. The adoption and dissemination of this protocol should eliminate inconsistencies between screenings performed in various locations and by various professionals, ensuring an appropriate ratio between the time involved and the benefit for the patient.

A snapshot of the cardiac conditions requiring invasive interventions, and of the related medical status of the patient, according to the severity of the disease, and of the waiting time for the intervention has also been created. Based on this readily available information, dentists can evaluate the benefit-to-risk ratio before proceeding with (radical) dental treatment, plan an appropriate therapeutic programme and establish a useful collaboration with the referring cardiologist.

In the light of the documents produced and the substantial level of agreement reached in this consensus, the following recommendations are made:

#### Advantages for dental practitioners

- If dental practitioners, when asked to assess the presence of oral/dental infections in a patient awaiting cardiac surgery or an interventional CV procedure, follow the screening process suggested in this consensus, it is more likely that dental pathoses will be identified because it is based on a logical and systematic checklist approach for a dental/periodontal evaluation.
- They would have a rational approach to the most common dental/periodontal conditions to consider as a potential source of infection, their treatment options, the timing of the intervention and the prognosis.
- They would be more likely aware of the actual medical conditions of the patient waiting for a given CV intervention, be able to plan a dental intervention accordingly, and operate with optimal communication with the referring cardiologist, well aware that the dental/periodontal treatments in these subjects may take time or even create complications.

#### Advantages for cardiac surgeons and cardiologists

- Cardiac surgeons and cardiologists would be able to verify that dental screening of these patients referred for a pre-interventional evaluation of oral infections has been completed.

- They may, at the same time, become familiar with the type of dental/periodontal treatment that has to be administered in a given situation, its predictability, and the time required for it to be completed and declared successful.

As a general rule, it is the underlying cardiovascular pathosis that influences the time available for dental treatment, rather than the type of intervention required (*valve surgical replacement, surgical valvuloplasty and percutaneous intervention*). However, the intervention plays a significant role regarding susceptibility to primary infective endocarditis, its outcomes and possible recurrence.

Even if the guidelines are not as effective as the authors anticipate (Gabbay & le May 2016), the information gathered and approved in this document, in conjunction with closer cooperation between cardiologists, cardiac surgeons and dentists is likely to result in better planning of dental treatment for these fragile patients, with the advantage of the ability to weight risks to benefits of the intervention.

#### Recommendations for research

The panel of experts recognize that based on the information gathered during this consensus process further research is needed to:

- Better understand which dental/periodontal infections may increase significantly the risk of infection for patients undergoing invasive CV interventions;
- Identify the risks and benefits related to dental treatment before CV interventions;
- Evaluate whether dental treatment in these scenarios should be radical or conservative.

The development of this consensus report is only a first step, the next critical phase being the implementation of its suggestions. This will require further work by those interested in this complex field in order to change clinical behaviour and modify clinical practice that historically may not have been cost-effective or of real benefit to patients.

#### Conclusions

The authors anticipate this consensus process can be a model for the development of a dedicated protocol, ideally usable by heart and dental teams in the pre-interventional preparation phase. Upon the publication of this Consensus document, the dissemination of the information to a wide audience should commence.

Dedicated informative/educational material will be produced by the scientific societies involved in this document, and in particular, a standardized clinical chart (as in Table 2) designed to complete a predictable evaluation on each patient will be created.

The material will be sent to Dental Schools, Dental Societies, Medical Schools, Cardiac/Cardiac Surgery Societies in Italy. Continuing medical education initiatives will need to be updated for consistency with the consensus. Sessions to share and explain this consensus will be planned during future scientific meetings of the dental and cardiologic associations to inform clinicians in both specialties. Hopefully, this step will be joined internationally (with appropriate adaptation/changes).

## Acknowledgements

All authors take responsibility for all aspects of the reliability and freedom from bias of the data presented and their interpretation. There was no industry input into the development of this consensus report, and no panel member received an honorarium.

## Conflict of interest

The authors have stated explicitly that there are no conflicts of interest in connection with this article.

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